

General Announcement

Reference No **MI-091009-31868**

Submitting Merchant Bank : MAYBANK INVESTMENT BANK BERHAD
Company Name : **UNISEM (M) BERHAD**
Stock Name : UNISEM
Date Announced : 09/10/2009

Type : Announcement
Subject : UNISEM (M) BERHAD ("UNISEM" OR THE "COMPANY")

PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE EXISTING ISSUED AND PAID-UP SHARE CAPITAL OF UNISEM ("PROPOSED PRIVATE PLACEMENT")

Contents : We refer to the announcements made on 17 September 2009 and 29 September 2009 in relation to the Proposed Private Placement.

On behalf of the Board of Directors of Unisem ("Board"), Maybank Investment Bank Berhad (formerly known as Aseambankers Malaysia Berhad) wishes to announce that the Board has, on 8 October 2009, fixed the issue price for the new ordinary shares of RM0.50 each in Unisem ("Unisem Shares") to be issued pursuant to the Proposed Private Placement ("Placement Shares") at RM1.45 per Placement Share. The issue price of RM1.45 per Placement Share represents a discount of 7.1% based on the five (5)-day volume weighted average market price ("VWAMP") of Unisem Shares up to 8 October 2009 of approximately RM1.56 per Unisem Share.

In light of the current market conditions, the Board has consented to a discount of more than 5% of the five (5)-day VWAMP of Unisem Shares immediately prior to the price-fixing date.

This announcement is dated 9 October 2009.

Announcement Details :