

General Announcement

Reference No **MI-091009-44162**

Submitting Merchant Bank : MAYBANK INVESTMENT BANK BERHAD
Company Name : **UNISEM (M) BERHAD**
Stock Name : UNISEM
Date Announced : 09/10/2009

Type : Announcement
Subject : UNISEM (M) BERHAD ("UNISEM" OR THE "COMPANY")

PRIVATE PLACEMENT OF UP TO 10% OF THE EXISTING ISSUED AND PAID-UP SHARE CAPITAL OF UNISEM ("PRIVATE PLACEMENT")

Contents : We refer to the announcements made on 17 September 2009, 29 September 2009 and 9 October 2009 in relation to the Private Placement.

On behalf of the Board of Directors of Unisem, Maybank Investment Bank Berhad (formerly known as Aseambankers Malaysia Berhad) wishes to announce that Unisem has completed the bookbuilding exercise for the offering of 47,144,000 new ordinary share of RM0.50 each in Unisem pursuant to the Private Placement ("Placement Shares") representing 10% of the existing issued and paid-up capital of Unisem as at 11 September 2009. The Private Placement was oversubscribed with strong demand from institutional investors. Based on the issue price of RM1.45 per Placement Share and the offering of 47,144,000 Placement Shares, the Private Placement is expected to raise gross proceeds of RM68.36 million.

Maybank IB acted as the Adviser and the Placement Agent for the Private Placement. Meanwhile, UOB Kay Hian Private Limited acted as the sub placement agent and international book runner.

This announcement is dated 9 October 2009.

Announcement Details :