

Additional Listing Application (ALA)

Reference No **MI-091020-39653**

Submitting Merchant Bank : MAYBANK INVESTMENT BANK BERHAD
Company Name : **UNISEM (M) BERHAD**
Stock Name : UNISEM
Date Announced : 20/10/2009

1. Details of Corporate Proposal

Whether the : No

corporate proposal

involves the

issuance of new

type

and new class of

securities?

Types of corporate : Private Placement

proposal

Details of : Private placement of up to 10% of the existing issued and paid-up share capital of

corporate proposal Unisem (M) Berhad

No. of shares : 47,144,000

issued under this

corporate proposal

Issue price per : MYR 1.450

share (\$\$)

Par Value (\$\$) : MYR 0.500

Latest issued and paid up share capital after the above corporate proposal in the following

Units : 518,585,679

Currency : MYR 259,292,839.500

Listing Date : 21/10/2009

Remarks :