

## General Announcement

Reference No **MI-091021-36628**

Submitting Merchant Bank : MAYBANK INVESTMENT BANK BERHAD  
Company Name : **UNISEM (M) BERHAD**  
Stock Name : UNISEM  
Date Announced : 21/10/2009

Type : Announcement  
Subject : UNISEM (M) BERHAD ("UNISEM" OR THE "COMPANY")

PRIVATE PLACEMENT OF UP TO 10% OF THE EXISTING ISSUED  
AND PAID-UP SHARE CAPITAL OF UNISEM ("PRIVATE  
PLACEMENT")

Contents : We refer to the announcements made on 17 September 2009, 29 September  
2009, 9 October 2009 and 20 October 2009 in relation to the Private  
Placement.

On behalf of the Board of Directors of Unisem, Maybank Investment Bank  
Berhad (formerly known as Aseambankers Malaysia Berhad) wishes to  
announce that the Private Placement has been completed with the listing of  
47,144,000 new ordinary shares of RM0.50 each in Unisem issued pursuant to  
the Private Placement on the Main Market of Bursa Malaysia Securities  
Berhad from 9.00 a.m. on 21 October 2009.

This announcement is dated 21 October 2009.

Announcement Details :