

General Announcement

Reference No **MI-090929-61804**

Submitting Merchant Bank : MAYBANK INVESTMENT BANK BERHAD
Company Name : **UNISEM (M) BERHAD**
Stock Name : UNISEM
Date Announced : 29/09/2009

Type : Announcement
Subject : UNISEM (M) BERHAD ("UNISEM" OR THE "COMPANY")

PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE EXISTING ISSUED AND PAID-UP SHARE CAPITAL OF UNISEM ("PROPOSED PRIVATE PLACEMENT")

Contents : We refer to the announcement made on 17 September 2009 in relation to the Proposed Private Placement.

On behalf of the Board of Directors of Unisem ("Board"), Maybank Investment Bank Berhad (formerly known as Aseambankers Malaysia Berhad) wishes to announce that Bursa Malaysia Securities Berhad ("Bursa Securities") has approved the listing of and quotation for up to 47,144,167 new ordinary shares of RM0.50 each in Unisem ("Unisem Shares") to be issued pursuant to the Proposed Private Placement subject to the following conditions:

- (i) Unisem and its adviser must fully comply with the relevant provisions under the Main Market Listing Requirements ("Listing Requirements") pertaining to the implementation of the Proposed Private Placement;
- (ii) Unisem and its adviser to inform Bursa Securities upon the completion of the Proposed Private Placement;
- (iii) Unisem to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Private Placement is completed; and
- (iv) Additional listing fee payable (if any) together with a copy of the details of the computation of the amount of listing fees payable.

In the event the new Unisem Shares to be issued pursuant to the Proposed Private Placement will be listed and quoted as the existing securities of the same class, the quotation of the new Unisem Shares will commence on the next market day after the following:

- (i) Submission of the share certificate together with a covering letter containing the summary of the Proposed Private Placement to Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") before 10 a.m. on the market day prior to the listing date;

(ii) Receipt of confirmation from Bursa Depository that the additional new Unisem Shares are ready for crediting into the respective account holders; and

(iii) An announcement in accordance to Paragraph 13.2 of Practice Note 28 of the Listing Requirements is submitted via Bursa Link before 3 p.m. on the market day prior to the listing date.

Unisem is also required to ensure full compliance of all the requirements as provided under the Listing Requirements at all times.

This announcement is dated 29 September 2009.

Announcement Details :