

General Announcement

Form Version 7 (Enhanced)

Initiated by UNISEM on 08/06/2010 09:34:54 AM

Submitted by UNISEM on 08/06/2010 05:12:25 PM

Reference No UU-100608-34494

Submitted

Company Information

Main Market Company

New Announcement

Submitting Investment Bank/Advisor (if applicable)

Submitting Secretarial Firm (if applicable)

* Company name	UNISEM (M) BERHAD
* Stock name	UNISEM
* Stock code	5005
* Contact person	CHIN HOCK YEE
* Designation	Company Secretary
* Contact number	03 2072 3760

E-mail address

Type * Announcement

Subject *: Addendum to the Notice of the 21st Annual General Meeting

Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.

Contents *:-

(This field is to be used for the summary of the announcement)

Reference is made to the announcement made on 4 June 2010 in relation to the Notice of 21st Annual General Meeting of Unisem (M) Berhad.

The Board of Directors wishes to inform that the following sentence has been inserted to the end of second paragraph under Note (6) of the Explanatory Notes on Special Business for Resolution 9 as follows:-

"The proceeds of RM68.359 million raised from the private placement exercise had been fully utilized in the financial year 2009 for repayment of bank borrowings (amounted to RM44.450 million as of 5 November 2009) and general working capital purposes (amounted to RM23.909 million as of 23 October 2009), which included paring down of overdraft facilities and expenses relating to the private placement exercise."

A copy of Addendum to the Notice of 21st Annual General Meeting is attached herewith for your reference.

This announcement is dated 8 June 2010.

Announcement Details :-

(This field is for the details of the announcement, if applicable)

Attachment(s):- (please attach the attachments here)

[Addendum to Notice of AGM.pdf](#)

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:



UNISEM (M) BERHAD (183314-V)
(Incorporated in Malaysia)

**Addendum to the Notice of the 21st Annual General Meeting of The Company
In Relation To the Explanatory Notes on Special Business**

To all Shareholders of Unisem (M) Berhad,

Reference is made to the Notice of the 21st Annual General Meeting of Unisem (M) Berhad (the "Company") which was dispatched to the Shareholders of the Company on 7 June 2010.

We wish to inform that the following sentence has been inserted to the end of second paragraph under Note (6) of the Explanatory Notes on Special Business for Resolution 9 as follows:-

"The proceeds of RM68.359 million raised from the private placement exercise had been fully utilized in the financial year 2009 for repayment of bank borrowings (amounted to RM44.450 million as of 5 November 2009) and general working capital purposes (amounted to RM23.909 million as of 23 October 2009), which included paring down of overdraft facilities and expenses relating to the private placement exercise."

By Order of the Board,

CHUA HENG FATT (MACS 00264)
CHIN HOCK YEE (LS 8922)
Company Secretaries

8 June 2010
Kuala Lumpur