

General Announcement

Reference No **MI-100611-60609**

Submitting Merchant Bank : MAYBANK INVESTMENT BANK BERHAD
Company Name : **UNISEM (M) BERHAD**
Stock Name : UNISEM
Date Announced : 11/06/2010

Type : Announcement
Subject : UNISEM (M) BERHAD (“UNISEM” OR “COMPANY”)

(I) PROPOSED BONUS ISSUE;

(II) PROPOSED RIGHTS ISSUE OF WARRANTS; AND

(II) PROPOSED ESOS

(COLLECTIVELY REFERRED TO AS THE “PROPOSALS”)

Contents : We refer to our announcements made on 5 May 2010, 20 May 2010 and 4 June 2010 in relation to the Proposals.

On behalf of the Board of Directors of Unisem, Maybank Investment Bank Berhad wishes to announce that the Controller of Foreign Exchange of Bank Negara Malaysia has vide its letter dated 8 June 2010 approved the following:

(i) the issuance of up to 168,540,346 Warrants to the non-resident shareholders pursuant to the Proposed Rights Issue of Warrants; and

(ii) the issuance of any additional Warrants to non-residents arising from any adjustments made in accordance with the provisions of the deed poll governing the Warrants.

This announcement is dated 11 June 2010.

Announcement Details :