

## General Announcement

Form Version 7 (Enhanced)

Initiated by MB\_MAYBANK INVESTMENT BANK on 24/08/2010 02:14:17 PM

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Submitted

### Company Information

Main Market Company

New Announcement

<b>Submitting Investment Bank/Advisor (if applicable)</b>	Maybank Investment Bank Berhad
<b>Submitting Secretarial Firm (if applicable)</b>	
* <b>Company name</b>	Unisem (M) Berhad
* <b>Stock name</b>	UNISEM
* <b>Stock code</b>	5005
* <b>Contact person</b>	Syed Zulfida / Steve Chin
* <b>Designation</b>	Senior Manager / Analyst
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<b>Type *</b>	<b>Announcement</b>
<b>Subject *:</b>	UNISEM (M) BERHAD ("UNISEM")

RENOUNCEABLE RIGHTS ISSUE OF UP TO 168,540,346 NEW WARRANTS ("WARRANTS") AT AN ISSUE PRICE OF RM0.10 PER WARRANT ON THE BASIS OF ONE (1) NEW WARRANT FOR EVERY FOUR (4) EXISTING ORDINARY SHARES OF RM0.50 EACH IN UNISEM ("UNISEM SHARES") HELD AFTER THE BONUS ISSUE INVOLVING 155,575,704 NEW UNISEM SHARES TO BE CREDITED AS FULLY PAID-UP ("BONUS SHARES") ON THE BASIS OF THREE (3) BONUS SHARES FOR EVERY TEN (10) EXISTING UNISEM SHARES HELD AS AT 5.00 P.M. ON 30 JULY 2010 ("RIGHTS ISSUE OF WARRANTS")

**Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.**

### Contents \*:-

*(This field is to be used for the summary of the announcement)*

On behalf of the Board of Directors of Unisem ("Board"), Maybank Investment Bank Berhad wishes to announce that as at the close of acceptance, excess application and payment for the Rights Issue of Warrants as at 5.00 p.m. on 16 August 2010 ("Closing Date"), the total valid acceptances and excess applications received for the Rights Issue of Warrants were 1,161,675,111 Warrants, representing an oversubscription of 5.89 times over the total of 168,540,090 Warrants available for subscription under the Rights Issue of Warrants.

In accordance with the abridged prospectus dated 30 July 2010 in relation to the Rights Issue of Warrants, the allocation of the excess Warrants, if any, will be determined by the Board in its absolute discretion in a fair and equitable manner in the following priority:

- (i) firstly, to minimise the incidence of odd lots; and
- (ii) secondly, for allocation to the entitled shareholders and/or their renounee(s) (if applicable) who have applied for the excess Warrants on a pro-rata basis calculated based on the quantum of excess Warrants applied for.

A summary of the total valid acceptances and excess applications received for the Rights Issue of Warrants as at the Closing Date is set out in Table 1.

This announcement is dated 24 August 2010.

### Announcement Details :-

*(This field is for the details of the announcement, if applicable)*

### Attachment(s):- (please attach the attachments here)

Table 1 – Summary of the total valid acceptances and excess applications received.pdf

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**

**Table 1 – Summary of the total valid acceptances and excess applications received**

	<u>Number of Warrants</u>	<u>%</u>
<b>Total number of Warrants available for subscription (A)</b>	<b>168,540,090</b>	<b>100.00</b>
Total valid acceptances received (B)	165,424,536	98.15
Total valid excess applications received (C)	<u>996,250,575</u>	<u>591.11</u>
<b>Total valid acceptances and excess applications (D = B + C)</b>	<b><u>1,161,675,111</u></b>	<b><u>689.26</u></b>
Total number of Warrants available for excess application	3,115,554	1.85
Oversubscription (E = D – A )	993,135,021	589.26
<b>Oversubscription rate (times)</b>		<b>5.89</b>