

## Listing Information & Profile

Form Version 7 (Enhanced)

Submitted

Initiated by **MB\_MAYBANK INVESTMENT BANK** on 25/08/2010 09:52:54 PM

Submitted by **MB\_MAYBANK INVESTMENT BANK** on 27/08/2010 05:13:55 PM

Reference No **MI-100825-78774**

### Company Information

Main Market Company

New Announcement

<b>Submitting Investment Bank/Advisor (if applicable)</b>	Maybank Investment Bank Berhad
<b>Submitting Secretarial Firm (if applicable)</b>	
* <b>Company name</b>	Unisem (M) Berhad
* <b>Stock name</b>	UNISEM
* <b>Stock code</b>	5005
* <b>Contact person</b>	Syed Zulfida / Steve Chin
* <b>Designation</b>	Senior Manager / Analyst
* <b>Contact number</b>	03 2059 1876 / 03 2059 1840
<b>E-mail address</b>	syedzulfida@maybank-ib.com / suifatt@maybank-ib.com

### Part A - To be filled by Public Listed Company

* <b>Instrument Type</b>	Warrants
* <b>Description</b>	UNISEM (M) BERHAD ("UNISEM")  RENOUNCEABLE RIGHTS ISSUE OF UP TO 168,540,346 NEW WARRANTS ("WARRANTS") AT AN ISSUE PRICE OF RM0.10 PER WARRANT ON THE BASIS OF ONE (1) NEW WARRANT FOR EVERY FOUR (4) EXISTING ORDINARY SHARES OF RM0.50 EACH IN UNISEM ("UNISEM SHARES") HELD AFTER THE BONUS ISSUE INVOLVING 155,575,704 NEW UNISEM SHARES TO BE CREDITED AS FULLY PAID-UP ("BONUS SHARES") ON THE BASIS OF THREE (3) BONUS SHARES FOR EVERY TEN (10) EXISTING UNISEM SHARES HELD AS AT 5.00 P.M. ON 30 JULY 2010 ("RIGHTS ISSUE OF WARRANTS")
* <b>Listing Date</b>	30/08/2010
* <b>Issue Date</b>	25/08/2010
* <b>Issue/ Ask Price</b>	Malaysian Ringgit (MYR) 0.1000
* <b>Issue Size Indicator</b>	Unit
* <b>Issue Size in Unit</b>	168,540,090
* <b>Maturity Date</b>	24/08/2015
<b>Revised Maturity Date</b>	
* <b>Exercise/ Conversion Period</b>	5.00 Year(s)
<b>Revised Exercise/ Conversion Period</b>	
* <b>Exercise/ Strike/ Conversion</b>	Price
* <b>Exercise/ Strike/ Conversion Price</b>	Malaysian Ringgit (MYR) 2.1800
<b>Revised Exercise/ Strike/ Conversion Price</b>	Malaysian Ringgit (MYR)
* <b>Exercise/ Conversion Ratio</b>	1:1
<b>Revised Exercise/ Conversion Ratio</b>	
* <b>Mode of satisfaction of Exercise/ Conversion price</b>	Cash
* <b>Settlement Type/ Convertible into</b>	Physical (Shares)

Remarks