

## General Announcement

Reference No **MI-100825-79340**

Submitting Merchant Bank : MAYBANK INVESTMENT BANK BERHAD  
Company Name : **UNISEM (M) BERHAD**  
Stock Name : UNISEM  
Date Announced : 30/08/2010

Type : Announcement  
Subject : UNISEM (M) BERHAD (“UNISEM” OR “COMPANY”)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 168,540,346 NEW WARRANTS (“WARRANTS”) AT AN ISSUE PRICE OF RM0.10 PER WARRANT ON THE BASIS OF ONE (1) NEW WARRANT FOR EVERY FOUR (4) EXISTING ORDINARY SHARES OF RM0.50 EACH IN UNISEM (“UNISEM SHARES”) HELD AFTER THE BONUS ISSUE INVOLVING 155,575,704 NEW UNISEM SHARES TO BE CREDITED AS FULLY PAID-UP (“BONUS SHARES”) ON THE BASIS OF THREE (3) BONUS SHARES FOR EVERY TEN (10) EXISTING UNISEM SHARES HELD AS AT 5.00 P.M. ON 30 JULY 2010 (“RIGHTS ISSUE OF WARRANTS”)

Contents : On behalf of the Board of Directors of Unisem, Maybank Investment Bank Berhad wishes to announce that the Rights Issue of Warrants has been completed with the admission to the Official List of Bursa Malaysia Securities Berhad (“Bursa Securities”) and the listing of and quotation for the 168,540,090 Warrants on the Main Market of Bursa Securities on 30 August 2010.

This announcement is dated 30 August 2010.

Announcement Details :