

Entitlements (Notice of Book Closure)

Form Version 6 (Enhanced)

Initiated by MB_MAYBANK INVESTMENT BANK on 15/07/2010 02:11:52 PM

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Reference No MI-100715-51112

Submitted

Company Information

Main Market Company

New Announcement

Submitting Investment Bank/Advisor (if applicable) Maybank Investment Bank Berhad

Submitting Secretarial Firm (if applicable)

* **Company name** Unisem (M) Berhad
 * **Stock name** UNISEM
 * **Stock code** 5005
 * **Contact person** Syed Zulfida / Thong Chui Chui
 * **Designation** Senior Manager / Assistant Manager
 * **Contact number** 03 2059 1876
E-mail address syedzulfida@maybank-ib.com

Part A : To be filled by Public Listed Company

Entitlement date * 30/07/2010
Entitlement time * 05:00:00 PM
Entitlement subject * Bonus Issue
Entitlement description * Bonus issue of 155,575,704 new ordinary shares of RM0.50 each in Unisem (M) Berhad ("Unisem Shares") to be credited as fully paid-up ("Bonus Shares") on the basis of three (3) Bonus Shares for every ten (10) existing Unisem Shares held as at 5.00 p.m. on 30 July 2010
Period of interest payment to
Financial Year End 31/12/2009
Share transfer book & register of members will be closed from to
(both dates inclusive) for the purpose of determining the entitlements
Registrar's name ,address, telephone no * Tricor Investor Services Sdn Bhd (118401-V)
 (formerly known as Tenaga Koperat Sdn Bhd)
 Level 17, The Gardens North Tower
 Mid Valley City
 Lingkaran Syed Putra
 59200 Kuala Lumpur
 Tel. no. : (603) 2264 3883
 Fax no. : (603) 2282 1886

Payment date

A depositor shall qualify for the entitlement only in respect of:

a) Securities transferred into the Depositor's Securities Account before 4:00 pm in respect of transfers * 30/07/2010
b) Securities deposited into the Depositor's Securities Account before 12:30 pm in respect of securities exempted from mandatory deposit
c) Securities bought on the Exchange on a cum entitlement basis according to the rules of the Exchange.
Number of new shares/securities issued (units) (If applicable) 155575704
Entitlement indicator * Ratio
Ratio * 3 : 10
Rights Issues/Offer Price

Remarks

In accordance with the Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities"), the listing of and quotation for the Bonus Shares on the Main Market of Bursa Securities shall take place on 2 August 2010, being one (1) market day after the entitlement date.

Tricor Investor Services Sdn Bhd, being the Share Registrar of Unisem (M) Berhad ("Unisem"), will issue and despatch notices of allotment to all entitled shareholders of Unisem by 5 August 2010.

This announcement is dated 16 July 2010.

