

## Entitlements (Notice of Book Closure)

Form Version 6 (Enhanced)

Submitted

Initiated by **MB\_MAYBANK INVESTMENT BANK** on **15/07/2010 03:38:03 PM**  
 Submitted by **MB\_MAYBANK INVESTMENT BANK** on **16/07/2010 05:45:54 PM**  
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### Company Information

Main Market Company  
 New Announcement

**Submitting Investment Bank/Advisor (if applicable)** Maybank Investment Bank Berhad

**Submitting Secretarial Firm (if applicable)**

\* **Company name** Unisem (M) Berhad  
 \* **Stock name** UNISEM  
 \* **Stock code** 5005  
 \* **Contact person** Syed Zulfida / Thong Chui Chui  
 \* **Designation** Senior Manager / Assistant Manager  
 \* **Contact number** 03 2059 1876  
 \* **E-mail address** syedzulfida@maybank-ib.com

### Part A : To be filled by Public Listed Company

**Entitlement date \*** 30/07/2010  
**Entitlement time \*** 05:00:00 PM  
**Entitlement subject \*** Rights Issue  
**Entitlement description \*** Renounceable rights issue of up to 168,540,346 new warrants ("Warrants") at an issue price of RM0.10 per Warrant on the basis of one (1) new Warrant for every four (4) existing ordinary shares of RM0.50 each in Unisem (M) Berhad ("Unisem Shares") held after the bonus issue involving 155,575,704 new Unisem Shares to be credited as fully paid-up ("Bonus Shares") on the basis of three (3) Bonus Shares for every ten (10) existing Unisem Shares held as at 5.00 p.m. on 30 July 2010 ("Rights Issue of Warrants")

**Period of interest payment** to  
**Financial Year End** 31/12/2009  
**Share transfer book & register of members will be closed from** to  
**(both dates inclusive) for the purpose of determining the entitlements**

**Registrar's name ,address, telephone no \*** Tricor Investor Services Sdn Bhd (118401-V)  
 (formerly known as Tenaga Koperat Sdn Bhd)  
 Level 17, The Gardens North Tower  
 Mid Valley City  
 Lingkaran Syed Putra  
 59200 Kuala Lumpur

Tel. no. : (603) 2264 3883  
 Fax no. : (603) 2282 1886

### Payment date

#### A depositor shall qualify for the entitlement only in respect of:

a) **Securities transferred into the Depositor's Securities Account before 4:00 pm in respect of transfers \*** 30/07/2010

b) **Securities deposited into the Depositor's Securities Account before 12:30 pm in respect of securities exempted from mandatory deposit**

c) **Securities bought on the Exchange on a cum entitlement basis according to the rules of the Exchange.**

**Number of new shares/securities issued (units) ( If applicable)**

**Entitlement indicator \*** Ratio  
**Ratio \*** 1 : 4  
**Rights Issues/Offer Price** 0.1

**Remarks** The final number of the Warrants to be issued pursuant to the Rights Issue of Warrants will depend on the issued and paid-up share capital of Unisem on 30 July 2010 after the bonus issue involving 155,575,704 new Unisem Shares to be credited as fully paid-up on the basis of three (3) Bonus Shares for every ten (10) existing Unisem Shares held ("Bonus Issue").

The Abridged Prospectus, together with the Notice of Provisional Allotment and the Rights Subscription Form (collectively referred to as "Documents") in relation to the Rights Issue of Warrants, will be despatched on 3 August 2010 to the entitled shareholders of Unisem whose names appear in the Record of Depositors at 5.00 p.m. on 30 July 2010 ("Entitled Shareholders") and who have a registered address in Malaysia. The Documents will also be available

on Bursa Malaysia Berhad's website (<http://www.bursamalaysia.com>) from 30 July 2010 onwards.

The Documents will not be despatched to the foreign Entitled Shareholders who have not provided an address in Malaysia. The foreign Entitled Shareholders, who are without a registered address in Malaysia and wish to provide a Malaysian address, should inform their respective stockbrokers to effect the change of address prior to 30 July 2010.

The last time and date for acceptance, payment and excess application for the Warrants is at 5.00 p.m. on 16 August 2010, or such later time and date as determined by the Board of Directors of Unisem at its absolute discretion and announced not less than two (2) market days before the stipulated time and date.

On even date, Unisem has also announced that the book closure date for the Bonus Issue will be at 5.00 p.m. on 30 July 2010.

This announcement is dated 16 July 2010.

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