

Important Relevant Dates for Renounceable Rights

Form Version 3 (Enhanced)

Submitted

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Company Information

Main Market Company

New Announcement

Submitting Investment Bank/Advisor (if applicable) Maybank Investment Bank Berhad

Submitting Secretarial Firm (if applicable)

* Company name Unisem (M) Berhad
 * Stock name UNISEM
 * Stock code 5005
 * Contact person Syed Zulfida / Thong Chui Chui
 * Designation Senior Manager / Assistant Manager
 * Contact number 03 2059 1876
 E-mail address syedzulfida@maybank-ib.com

Part A : To be filled by Public Listed Company

Title / description	Renounceable rights issue of up to 168,540,346 new warrants ("Warrants") at an issue price of RM0.10 per Warrant on the basis of one (1) new Warrant for every four (4) existing ordinary shares of RM0.50 each in Unisem (M) Berhad ("Unisem Shares") held after the bonus issue involving 155,575,704 new Unisem Shares to be credited as fully paid-up ("Bonus Shares") on the basis of three (3) Bonus Shares for every ten (10) existing Unisem Shares held as at 5.00 p.m. on 30 July 2010 ("Rights Issue of Warrants")		
Despatch date *	03/08/2010		
Date for commencement of trading of the rights *	02/08/2010		
Date for despatch of abridged prospectus and subscription forms *	03/08/2010		
Date for cessation of trading of the rights *	09/08/2010		
Date for announcement of final subscription result and basis of allotment of excess Rights Securities *	24/08/2010		
Listing date of the Rights Securities *	30/08/2010		
Last date and time for :	Date	Time	
Sale of provisional allotment of rights *	06/08/2010	at	05:00:00 PM
Transfer of provisional allotment of rights *	11/08/2010	at	04:00:00 PM
Acceptance and payment *	16/08/2010	at	05:00:00 PM
Excess share application and payment *	16/08/2010	at	05:00:00 PM
Rights Securities will be listed and quoted as the existing securities of the same class *	No		
To specify the entitlement that the holders of the Rights Securities will not be entitled to (if No) *	There are no existing securities of the same class which is listed. The new Unisem Shares to be issued pursuant to the exercise of the Warrants, if any, shall, upon allotment and issuance, rank equally in all respect with the existing Unisem Shares, save and except that they shall not be entitled to any dividends, rights, allotments and/or other distributions declared, the entitlement date of which precedes the relevant date of allotment and issuance of the new Unisem Shares arising from the exercise of the Warrants.		

Other important dates as the listed issuer may deem appropriate

Remarks

The final number of the Warrants to be issued pursuant to the Rights Issue of Warrants will depend on the issued and paid-up share capital of Unisem on 30 July 2010 after the bonus issue involving 155,575,704 new Unisem Shares to be credited as fully paid-up on the basis of three (3) Bonus Shares for every ten (10) existing Unisem Shares held ("Bonus Issue").

The Abridged Prospectus, together with the Notice of Provisional Allotment and the Rights Subscription Form (collectively referred to as "Documents") in relation to the Rights Issue of Warrants, will be despatched on 3 August 2010 to the entitled shareholders of Unisem whose names appear in the Record of Depositors at 5.00 p.m. on 30 July 2010 ("Entitled Shareholders") and who have a registered address in Malaysia. The Documents will also be available on Bursa Malaysia Berhad's website (<http://www.bursamalaysia.com>) from 30 July 2010 onwards.

The Documents will not be despatched to the foreign Entitled Shareholders who have not provided an address in Malaysia. The foreign Entitled Shareholders, who are without a registered address in Malaysia and wish to provide a Malaysian address, should inform their respective stockbrokers to effect the change of address prior to 30 July 2010.

The last time and date for acceptance, payment and excess application for the Warrants is at 5.00 p.m.

on 16 August 2010, or such later time and date as determined by the Board of Directors of Unisem at its absolute discretion and announced not less than two (2) market days before the stipulated time and date.

On even date, Unisem has also announced that the book closure date for the Bonus Issue will be at 5.00 p.m. on 30 July 2010.

This announcement is dated 16 July 2010.