

## General Announcement

Form Version 7 (Enhanced)

Initiated by **MB\_MAYBANK INVESTMENT BANK** on **15/07/2010 03:55:32 PM**  
Submitted by **MB\_MAYBANK INVESTMENT BANK** on **16/07/2010 05:45:54 PM**  
Reference No **MI-100715-57332**

**Submitted**

### Company Information

Main Market Company  
New Announcement

**Submitting Investment Bank/Advisor (if applicable)** Maybank Investment Bank Berhad

**Submitting Secretarial Firm (if applicable)**

\* **Company name** Unisem (M) Berhad  
\* **Stock name** UNISEM  
\* **Stock code** 5005  
\* **Contact person** Syed Zulfida / Thong Chui Chui  
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**Type \***

**Announcement**

**Subject \*:**

UNISEM (M) BERHAD ("UNISEM" OR "COMPANY")

RENOUNCEABLE RIGHTS ISSUE OF UP TO 168,540,346 NEW WARRANTS ("WARRANTS") AT AN ISSUE PRICE OF RM0.10 PER WARRANT ON THE BASIS OF ONE (1) NEW WARRANT FOR EVERY FOUR (4) EXISTING ORDINARY SHARES OF RM0.50 EACH IN UNISEM (M) BERHAD ("UNISEM SHARES") HELD AFTER THE BONUS ISSUE INVOLVING 155,575,704 NEW UNISEM SHARES TO BE CREDITED AS FULLY PAID-UP ("BONUS SHARES") ON THE BASIS OF THREE (3) BONUS SHARES FOR EVERY TEN (10) EXISTING UNISEM SHARES HELD AS AT 5.00 P.M. ON 30 JULY 2010 ("RIGHTS ISSUE OF WARRANTS")

**Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.**

### **Contents \*:-**

*(This field is to be used for the summary of the announcement)*

We refer to our announcements made on 5 May 2010, 20 May 2010, 4 June 2010 and 11 June 2010 in relation to the Rights Issue of Warrants.

On behalf of the Board of Directors of Unisem, Maybank Investment Bank Berhad wishes to announce that the issue price and the exercise price of the Warrants have been fixed at RM0.10 per Warrant and RM2.18 per Warrant for every one (1) new Unisem Share respectively.

The issue price of RM0.10 per Warrant was arrived at after taking into consideration the historical volatility of Unisem Shares and the funds to be raised from the Rights Issue of Warrants.

The exercise price of RM2.18 per Warrant for every one (1) new Unisem Share was determined after taking into consideration the theoretical ex-bonus price of RM2.38 per Unisem Share (based on the five (5)-day volume weighted average market price of Unisem Shares up to and including 15 July 2010 of RM3.10) and the issue price of the Warrants of RM0.10 per Warrant. The exercise price of the Warrants represents a discount of 20 sen or approximately 8.4% to the theoretical ex-bonus price of RM2.38 per Unisem Share.

This announcement is dated 16 July 2010.

### **Announcement Details :-**

*(This field is for the details of the announcement, if applicable)*

### **Attachment(s):- (please attach the attachments here)**

- No Attachment Found -

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**