



## UNISEM (M) BERHAD

(Incorporated in Malaysia under the Companies Act, 1965)  
(Company No.: 183314-V)

### NOTICE TO THE HOLDERS OF THE US\$100,000,000 2.0% GUARANTEED CONVERTIBLE BONDS DUE 2009 (THE “BONDS”) ISSUED BY UNISEM INTERNATIONAL (LABAUN) LIMITED AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY UNISEM (M) BERHAD (“UNISEM”)

This notice is given pursuant to condition 6 of the terms and conditions of the Bonds. In connection with (i) the share split of every one existing Unisem ordinary share of RM1.00 each into two ordinary shares of RM0.50 each in Unisem (“**Subdivided Unisem Shares**”) (“**Share Split**”), and (ii) the bonus issue of up to 202,252,072 new Subdivided Unisem Shares (“**Bonus Shares**”) on the basis of one Bonus Share for every two Subdivided Unisem Shares to be allotted and issued pursuant to the Share Split (“**Bonus Issue**”) the conversion price of the Bonds will be adjusted as follows:

#### Conversion Price Adjustments

Event	Conversion price before adjustment In Ringgit Malaysia (RM)	Conversion price after adjustment In Ringgit Malaysia (RM)	Effective Date
Pursuant to Share Split	14.00	7.00	14 February 2005
Pursuant to Bonus Issue	7.00	4.67	14 February 2005

Please note that the adjustments above are subject to change, after taking into account the adjustments for the initial conversion price reset at the first reset date which is 12 February 2005. The conversion price reset will be determined and announced closer to 12 February 2005.

#### Important Dates on Share Split and Bonus Issue

	Share Split	Bonus Issue
Record/Entitlement date in Malaysia :	14 February 2005	14 February 2005
Terms of split / Basis of issue:	One for Two	One for Two
Date of general meeting approving the issue :	13 January 2005	13 January 2005
Effective date/ Date of issue :	14 February 2005	14 February 2005

This notice is dated 1<sup>st</sup> February 2005.

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