



UNISEM (M) BERHAD

(Incorporated in Malaysia under the Companies Act, 1965)
(Company No.: 183314-V)

NOTICE TO THE HOLDERS OF THE US\$100,000,000 2.0% GUARANTEED CONVERTIBLE BONDS DUE 2009 (THE "BONDS") ISSUED BY UNISEM INTERNATIONAL (LABUAN) LIMITED AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY UNISEM (M) BERHAD ("UNISEM")

This notice is given pursuant to condition 6 of the terms and conditions of the Bonds. In connection with (i) the cash dividends declared and paid by Unisem, and (ii) the price reset at first anniversary, the conversion price of the Bonds is adjusted as follows:

Conversion Price Adjustments

Event	Conversion price before adjustment in Ringgit Malaysia (RM)	Conversion price after adjustment in Ringgit Malaysia (RM)	Effective Date
Final Dividend of 10% tax exempt for the financial year ended 31 December 2003	14.00	13.87	25 May 2004
Interim Dividend of 8% tax exempt for the financial quarter ended 30 September 2004	13.87	13.71	10 Dec 2004
Conversion Price reset at first anniversary	13.71	11.20	12 Feb 2005
Pursuant to Share Split (notice given on 1 Feb 2005)	11.20	5.60	14 Feb 2005
Pursuant to Bonus Issue (notice given on 1 Feb 2005)	5.60	3.73	14 Feb 2005

Important Dates on Share Split and Bonus Issue

	Share Split	Bonus Issue
Record/Entitlement date in Malaysia :	14 February 2005	14 February 2005
Terms of split / Basis of issue:	One for Two	One for Two
Date of general meeting approving the issue :	13 January 2005	13 January 2005
Effective date/ Date of issue :	14 February 2005	14 February 2005

This notice is dated 15th February 2005.

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