



UNISEM (M) BERHAD

(Incorporated in Malaysia under the Companies Act, 1965)

(Company No.: 183314-V)

NOTICE TO THE HOLDER OF THE

(I) **US\$100,000,000 2.0% GUARANTEED CONVERTIBLE BONDS DUE 2009**
US\$100,000,000 2.0%.

(II) **US\$50,000,000 3.0% GUARANTEED CONVERTIBLE BONDS DUE 2009**
US\$50,000,000 3.0%

US\$100,000,000 2.0% and US\$50,000,000 3.0% (collectively defined as the “Bonds”) in connection with the cash dividend declared and to be paid by Unisem, the respective conversion prices of the Bonds are adjusted as follows:

Conversion Price Adjustments

Event	Bond Holders	Conversion price before adjustment in Ringgit Malaysia (RM)	Conversion price after adjustment in Ringgit Malaysia (RM)	Effective Date
Final Dividend of 10% tax exempt for the financial year ended 31 December 2004	US\$100,000,000 2.0% Bonds	3.73	3.65	27 May 2005
	US\$50,000,000 3.0% Bonds	2.58	2.52	27 May 2005

Important Dates in relation to the Dividend

Date of Notice of Annual General Meeting and Notice of Book Closure	6 April 2005
Date of Annual General Meeting approving the final dividend	28 April 2005
Record/Entitlement date in Malaysia	6 May 2005
Effective date/Payment Date	27 May 2005

This notice is dated 13th May, 2005.

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