



UNISEM (M) BERHAD

(Incorporated in Malaysia under the Companies Act, 1965)
(Company No.: 183314-V)

NOTICE TO THE HOLDERS OF THE

- (I) **US\$100,000,000 2.0% GUARANTEED CONVERTIBLE BONDS DUE 2009 (THE “US\$100,000,000 2.0% BONDS”) ISSUED BY UNISEM INTERNATIONAL (LABUAN) LIMITED AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY UNISEM (M) BERHAD (“UNISEM”)**
- (II) **US\$50,000,000 3.0% GUARANTEED CONVERTIBLE BONDS DUE 2009 (THE “US\$50,000,000 3.0% BONDS”) ISSUED BY UNISEM INTERNATIONAL (LABUAN) LIMITED AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY UNISEM**

This notice is given pursuant to condition 6 of the terms and conditions of the US\$100,000,000 2.0% Bonds and US\$50,000,000 3.0% Bonds (collectively defined as the “Bonds”). In connection with the cash dividend declared and to be paid by Unisem, the respective conversion prices of the Bonds are adjusted as follows:

Conversion Price Adjustments

Event	Bond Holders	Conversion price before adjustment in Ringgit Malaysia (RM)	Conversion price after adjustment in Ringgit Malaysia (RM)	Effective Date
Interim Dividend of 6% tax exempt for the financial quarter ended 30 September 2005	US\$100,000,000 2.0% Bonds	3.65	3.57	22 November 2005
	US\$50,000,000 3.0% Bonds	2.52	2.47	22 November 2005

Important Dates in relation to the Dividend

Date of Notice of Book Closure	20 October 2005
Record/Entitlement date in Malaysia	14 November 2005
Effective date/Payment Date	22 November 2005

This notice is dated 8th November 2005.

Registered Office of Unisem : LETTER BOX #95, 9TH FLOOR, UBN TOWER
10, JALAN P. RAMLEE, 50250 KUALA LUMPUR, MALAYSIA
TEL : +603 2072 3760 FAX : +603 2072 4018