



UNISEM (M) BERHAD
(Incorporated in Malaysia under the Companies Act, 1965)
(Company No.: 183314-V)

NOTICE TO THE HOLDERS OF THE

**US\$50,000,000 3.0% GUARANTEED CONVERTIBLE BONDS DUE 2009 (THE "BONDS")
ISSUED BY UNISEM INTERNATIONAL (LABUAN) LIMITED AND UNCONDITIONALLY AND
IRREVOCABLY GUARANTEED BY UNISEM (M) BERHAD**

This notice is given pursuant to condition 6 of the terms and conditions of the Bonds. In connection with the price reset at first anniversary, the conversion price of the Bonds is adjusted as follows:

Conversion Price Adjustment

Event	Conversion price prior to adjustment in Malaysian Ringgit (RM)	Adjusted Conversion price in Malaysian Ringgit (RM)	Effective Date of adjustment
Conversion price reset at first anniversary	2.47	1.98	3 February 2006

This notice is dated 6 February 2006.

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