



UNISEM (M) BERHAD

(Incorporated in Malaysia under the Companies Act, 1965)
(Company No.: 183314-V)

NOTICE TO THE HOLDERS OF THE

- (I) **US\$100,000,000 2.0% GUARANTEED CONVERTIBLE BONDS DUE 2009 (THE “US\$100,000,000 2.0% BONDS”) (ISIN NO. XS185065991) ISSUED BY UNISEM INTERNATIONAL (LABUAN) LIMITED AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY UNISEM (M) BERHAD (“UNISEM”)**
- (II) **US\$50,000,000 3.0% GUARANTEED CONVERTIBLE BONDS DUE 2009 (THE “US\$50,000,000 3.0% BONDS”) (ISIN NO. XS0210278122) ISSUED BY UNISEM INTERNATIONAL (LABUAN) LIMITED AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY UNISEM**

This notice is given pursuant to condition 6 of the terms and conditions of the US\$100,000,000 2.0% Bonds and US\$50,000,000 3.0% Bonds (collectively defined as the “Bonds”). In connection with the cash dividend declared and to be paid by Unisem, the respective conversion prices of the Bonds are adjusted as follows:

Conversion Price Adjustments

Event	Bond Holders	Conversion price before adjustment in Ringgit Malaysia (RM)	Conversion price after adjustment in Ringgit Malaysia (RM)	Effective Date
Final Dividend of 10% (or 5 sen per share) tax exempt for the financial year ended 31 December 2005	US\$100,000,000 2.0% Bonds	3.57	3.47	31 May 2006
	US\$50,000,000 3.0% Bonds	1.98	1.92	31 May 2006

Important Dates in relation to the Dividend

Date of Notice of Annual General Meeting and Notice of Book Closure	18 April 2006
Date of Annual General Meeting approving the final dividend	10 May 2006
Record/Entitlement date in Malaysia	18 May 2006
Effective date/Payment Date	31 May 2006

This notice is dated 11th May 2006.

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