



News Release

Banking Facilities – Unisem Chengdu Co., Ltd.

Kuala Lumpur, 22 August, 2006 - Unisem today announced that its wholly-owned subsidiary, Unisem Chengdu Co., Ltd., had on 22 August 2006 obtained a secured term loan and working capital facilities amounting to USD50,000,000 from the China Construction Bank, Sichuan, China (the "Facilities").

The Facilities are for the purchase of capital equipment and working capital of Unisem Chengdu Co., Ltd.

The Chairman/Managing Director of Unisem (M) Berhad, Mr John Chia commented, "We truly appreciate the commitment that China Construction Bank ("CCB") demonstrated and their strong understanding of Unisem's business. The Facilities mark a new chapter in the expansion phase of Unisem Chengdu and strengthen the relationship between Unisem and CCB. On our part we wish to reiterate that it is our intention to operate a modern state of the art semiconductor facility here in Chengdu and to participate and contribute to the economical and social development of Chengdu as a responsible long term investor."

About China Construction Bank

China Construction Bank was incorporated in China in 1954. CCB is a state owned bank operating in a commercial capacity. As one of the leading banks in the domestic banking sector, CCB retains leadership roles in key market segments in the areas of corporate banking, personal banking and treasury operations. The Bank continues to pursue innovative banking services such as online banking to stay in a competitive edge. CCB's headquarter is located in Beijing, China, with an extensive network in China of approximately 14,000 branches and outlets.