



## UNISEM (M) BERHAD

(Incorporated in Malaysia under the Companies Act, 1965)  
(Company No.: 183314-V)

### NOTICE TO THE HOLDERS OF THE

- (I) **US\$100,000,000 2.0% GUARANTEED CONVERTIBLE BONDS DUE 2009 (THE "US\$100,000,000 2.0% BONDS") (ISIN NO. XS0185065991) ISSUED BY UNISEM INTERNATIONAL (LABUAN) LIMITED AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY UNISEM (M) BERHAD ("UNISEM")**
- (II) **US\$50,000,000 3.0% GUARANTEED CONVERTIBLE BONDS DUE 2009 (THE "US\$50,000,000 3.0% BONDS") (ISIN NO. XS0210278122) ISSUED BY UNISEM INTERNATIONAL (LABUAN) LIMITED AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY UNISEM**

This notice is given pursuant to condition 6 of the terms and conditions of the US\$100,000,000 2.0% Bonds and US\$50,000,000 3.0% Bonds (collectively defined as the "Bonds"). In connection with the cash dividend declared and to be paid by Unisem, the respective conversion prices of the Bonds are adjusted as follows:

#### Conversion Price Adjustments

| Event   | Bond Holders               | Conversion price before adjustment in Ringgit Malaysia (RM) | Conversion price after adjustment in Ringgit Malaysia (RM) | Effective Date  |
|---|----------------------------|---|--|-----------------|
| Interim Dividend of 10% (or 5 sen per share) tax exempt for the financial quarter ended 30 September 2006 | US\$100,000,000 2.0% Bonds | 3.47  | 3.36   | 6 December 2006 |
|   | US\$50,000,000 3.0% Bonds  | 1.92  | 1.86   | 6 December 2006 |

#### Important Dates in relation to the Dividend

|                                     |                  |
|-------------------------------------|------------------|
| Date of Notice of Book Closure      | 8 November 2006  |
| Record/Entitlement date in Malaysia | 27 November 2006 |
| Effective date/Payment Date         | 6 December 2006  |

This notice is dated 21st November 2006.

Registered Office of Unisem : LETTER BOX #95, 9<sup>TH</sup> FLOOR, UBN TOWER  
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