



## UNISEM (M) BERHAD

(Incorporated in Malaysia under the Companies Act, 1965)  
(Company No.: 183314-V)

### **NOTICE TO THE HOLDERS OF THE US\$50,000,000 3.0% GUARANTEED CONVERTIBLE BONDS DUE 2009 (THE "BONDS") ISSUED BY UNISEM INTERNATIONAL (LABUAN) LIMITED AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY UNISEM (M) BERHAD**

This notice is given pursuant to condition 6 of the terms and conditions of the Bonds. In connection with the price reset at second anniversary, the conversion price of the Bonds is adjusted as follows:

#### **Conversion Price Adjustment**

<b>Event</b>	<b>Conversion price prior to adjustment in Malaysian Ringgit (RM)</b>	<b>Adjusted Conversion price in Malaysian Ringgit (RM)</b>	<b>Effective Date of adjustment</b>
Conversion price reset at second anniversary	1.86	1.96	3 February 2007

This notice is dated 27 February 2007.

*Registered Office of Unisem (M) Berhad :*

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