



UNISEM (M) BERHAD
(Incorporated in Malaysia under the Companies Act, 1965)
(Company No.: 183314-V)

NOTICE TO THE HOLDERS OF THE

**US\$50,000,000 3.0% GUARANTEED CONVERTIBLE BONDS DUE 2009 (THE "BONDS")
(ISIN NO. XS0210278122) ISSUED BY UNISEM INTERNATIONAL (LABUAN) LIMITED AND
UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY UNISEM (M) BERHAD ("UNISEM")**

This notice is given pursuant to condition 6 of the terms and conditions of the Bonds. In connection with the cash dividend declared and to be paid by Unisem, the conversion price of the Bonds is adjusted as follows:

Conversion Price Adjustment

Event	Conversion price prior to adjustment in Ringgit Malaysia (RM)	Adjusted Conversion price in Ringgit Malaysia (RM)	Effective Date
Final Dividend of 10% (or 5 sen per share) tax exempt for the financial year ended 31 December 2006	1.96	1.90	6 July 2007

Important Dates in relation to the Dividend

Date of Notice of Annual General Meeting and Notice of Book Closure	29 May 2007
Date of Annual General Meeting approving the final dividend	20 June 2007
Record/Entitlement date in Malaysia	25 June 2007
Effective date/Payment Date	6 July 2007

This notice is dated 26th June 2007.

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