



Press Release

Unisem completes acquisition of AIT

Kuala Lumpur, 18 July 2007 – Unisem (M) Berhad (“Unisem” or the “Company”) wishes to announce that the acquisition by Unisem of up to 100% of the issued and paid-up share capital of Advanced Interconnect Technologies Limited (“AIT”) for a total consideration of up to US\$70.25 million (“Acquisition”) has been successfully completed today.

In accordance with the terms of the SPA, Unisem successfully acquired 99.9683% of the issued and paid-up share capital of AIT. AIT will become a subsidiary of Unisem and will be renamed “Unisem (Mauritius) Holdings Limited”.

Following the close of transaction, Unisem will rank amongst the larger SATS players in the world by revenue and have manufacturing operations in five countries, namely Ipoh, Malaysia; Crumlin, South Wales, United Kingdom; Chengdu, PR China; Batam, Indonesia and Sunnyvale, California, USA. The new Unisem group would also have a combined workforce of 8,800 with about 300 test systems and 1,500 wire bonders at closing.

The enlarged entity would have had proforma combined revenue of USD321.95 million and net profit of USD28.34 million for the financial year ended 31 December 2006. The acquisition of AIT would be earnings accretive to Unisem in FY2007.

Mr John Chia, Chairman and Managing Director of Unisem, said, “We are very pleased that this transaction has received the approval of the relevant authorities and the shareholders of the Company and that we have been able to close the transaction in a timely manner.”

“We will now have the requisite scale, geographical diversity, a more complete portfolio of products and services, and a bigger pool of talent and human resources to successfully compete worldwide,” added Mr John Chia.

About AIT <http://www.aihome.com>

Advanced Interconnect Technologies is a global provider of semiconductor assembly and test services for many of the world’s most successful electronics companies. The company’s turnkey services include design, assembly, test, failure analysis, and electrical and thermal characterization. AIT has received recognition for its field service and product yields from several of the industry’s leading semiconductor device manufacturers. The company is also ISO 9001:2000, ISO 14001 and ISO/TS16949:2002 certified. With approximately 3,600 employees worldwide, AIT has factory locations in Batam, Indonesia and Sunnyvale, California and regional offices in the USA, Europe and Asia.

About Unisem www.unisem.com.my

Unisem (M) Berhad, a leading semiconductor packaging and test services company in Malaysia, has its main packaging and testing facilities in Ipoh, Malaysia with additional packaging and testing facilities in Wales, United Kingdom, and in Chengdu, PRC. Unisem offers an integrated suite of packaging and test services for semiconductor companies such as wafer probe, a wide range of leadframe and substrate IC packaging, high-end RF and mix-signal test, tape & reel and drop-shipment services.

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