



UNISEM (M) BERHAD  
(Incorporated in Malaysia under the Companies Act, 1965)  
(Company No.: 183314-V)

**NOTICE TO THE HOLDERS OF THE**

**US\$50,000,000 3.0% GUARANTEED CONVERTIBLE BONDS DUE 2009 (THE "BONDS")  
(ISIN NO. XS0210278122) ISSUED BY UNISEM INTERNATIONAL (LABUAN) LIMITED AND  
UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY UNISEM (M) BERHAD ("UNISEM")**

This notice is given pursuant to condition 6 of the terms and conditions of the Bonds. In connection with the cash dividend declared and to be paid by Unisem, the conversion price of the Bonds is adjusted as follows:

**Conversion Price Adjustment**

<b>Event</b>	<b>Conversion price prior to adjustment in Ringgit Malaysia (RM)</b>	<b>Adjusted Conversion price in Ringgit Malaysia (RM)</b>	<b>Effective Date</b>
Interim Dividend of 10% (or 5 sen per share) tax exempt for the financial quarter ended 30 September 2007	1.90	1.85	30 November 2007

**Important Dates in relation to the Dividend**

Date of Notice of Book Closure	3 November 2007
Record/Entitlement date in Malaysia	20 November 2007
Effective date/Payment Date	30 November 2007

This notice is dated 16 November 2007.

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