



## UNISEM (M) BERHAD

(Incorporated in Malaysia under the Companies Act, 1965)  
(Company No.: 183314-V)

### NOTICE TO THE HOLDERS OF THE

#### **US\$50,000,000 3.0% GUARANTEED CONVERTIBLE BONDS DUE 2009 (THE "BONDS") (ISIN NO. XS0210278122) ISSUED BY UNISEM INTERNATIONAL (LABUAN) LIMITED AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY UNISEM (M) BERHAD**

This notice is given pursuant to condition 6 of the terms and conditions of the Bonds. In connection with the price reset at third anniversary, the conversion price of the Bonds is adjusted as follows:

#### **Conversion Price Adjustment**

<b>Event</b>	<b>Conversion price prior to adjustment in Malaysian Ringgit (RM)</b>	<b>Adjusted Conversion price in Malaysian Ringgit (RM)</b>	<b>Effective Date of adjustment</b>
Conversion price reset at third anniversary	1.85	1.73	3 February 2008

This notice is dated 4 February 2008.

*Registered Office of Unisem (M) Berhad* : Letter Box #95, 9<sup>th</sup> Floor, UBN Tower  
10, Jalan P. Ramlee, 50250 Kuala Lumpur, MALAYSIA  
TEL : +603 2072 3760 FAX : +603 2072 4018