



Press Release

UNISEM ENDS THE YEAR WITH RECORD REVENUE OF RM972.5 MILLION, A 40.4 PERCENT GROWTH FROM FY2006; NET PROFIT RISES 54.9 PERCENT FROM FY2006 TO RM119.6 MILLION

Kuala Lumpur, 20 February 2008 – Unisem (M) Berhad today announced a record full-year group revenue of RM972.5 million for the financial year ended 31 December 2007 (**FY2007**), an increase of 40.4 percent from the revenue of RM692.8 million achieved for the year ended 31 December 2006 (**FY2006**). Net profit for FY2007 was RM119.6 million, an increase of 54.9 percent compared to RM77.2 million in FY2006.

The significant upsurge in revenue in FY2007 was mainly due to the revenue contribution from Unisem Mauritius Holdings Limited (**Unisem Mauritius**), formerly known as Advanced Interconnect Technologies Limited, as well as increased sales volume. The improvement in net profit was attributable to increased revenue, higher capacity utilization, recognition of deferred tax income upon early adoption of the revised FRS 112, profit contribution from Unisem Mauritius, and recognition of other operating income by Unisem Chengdu Co., Ltd. (**Unisem Chengdu**).

For the fourth quarter ended 31 December 2007 (**4Q07**), the group recorded revenue of RM359.9 million, an 18.2 percent quarter-on-quarter increase compared to RM304.5 million in the previous quarter (**3Q07**). Net profit increased 89.6 percent quarter-on-quarter to RM58.6 million in 4Q07.

Correspondingly, the group's 4Q07 revenue represents a significant increase of 2.1 times that of the RM171.7 million achieved in the same quarter one year ago (**4Q06**). Group net profit of RM58.6 million for 4Q07 grew 2.67 times from RM21.9 million in 4Q06.

Group earnings before interest, tax, depreciation and amortization (EBITDA) for 4Q07 was about RM99.7 million, EBITDA margin was about 28 percent compared to about 33 percent in 4Q06. Equipment capacity utilization averaged at about 90 percent in 4Q07. Group capital expenditure incurred in 4Q07 was about RM59.1 million, principally for purchases of packaging and final test equipment for Unisem Chengdu, Unisem (M) Berhad and Unisem Mauritius and wafer bumping equipment for Unisem-Advanpack Technologies Sdn Bhd.

The board of directors also proposed a final dividend of 5 Sen tax-exempt for FY2007. The final dividend is subject to the approval of the shareholders at the coming AGM to be held on a date to be announced.

Commenting on the outlook of the group, Mr. John Chia, group managing director, said, "The directors expect seasonal softening in the group's revenue and earnings in the first quarter of 2008. However, the business of the group for the financial year 2008 should remain satisfactory. With the acquisition of Unisem Mauritius and the expansion of our operations in Chengdu, the directors also expect revenue and earnings in 2008 to be better than those achieved in 2007."

About Unisem

Unisem is a global provider of semiconductor assembly and test services for many of the world's most successful electronics companies. Unisem offers an integrated suite of packaging and test services such as wafer bumping, wafer probing, wafer grinding, a wide range of leadframe and substrate IC packaging, wafer level CSP and RF, analog, digital and mixed-signal test services. Our turnkey services include design, assembly, test, failure analysis, and electrical and thermal characterization. With approximately 9,500 employees worldwide, Unisem has factory locations in Ipoh, Malaysia; Wales, United Kingdom; Chengdu, People's Republic of China; Batam, Indonesia and Sunnyvale, USA. The company is headquartered in Kuala Lumpur, Malaysia. For more information about the company, its products and services, please visit its website at www.unisemgroup.com.

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