



UNISEM (M) BERHAD

(Incorporated in Malaysia under the Companies Act, 1965)
(Company No.: 183314-V)

NOTICE TO THE HOLDERS OF THE

**US\$50,000,000 3.0% GUARANTEED CONVERTIBLE BONDS DUE 2009
(THE "BONDS") (ISIN NO. XS0210278122) ISSUED BY UNISEM INTERNATIONAL
(LABUAN) LIMITED AND UNCONDITIONALLY AND IRREVOCABLY
GUARANTEED BY UNISEM (M) BERHAD ("UNISEM")**

This notice is given pursuant to condition 6 of the terms and conditions of the Bonds. In connection with the cash dividend declared and to be paid by Unisem, the conversion price of the Bonds is adjusted as follows:

Conversion Price Adjustment

Event	Conversion price prior to adjustment in Malaysian Ringgit (RM)	Adjusted Conversion price in Malaysian Ringgit (RM)	Effective Date of Adjustment
Final Dividend of 10% (or 5 sen per share) tax exempt for the financial year ended 31 December 2007	1.73	1.67	10 July 2008

Important Dates in relation to the Dividend

Date of Notice of Annual General Meeting and Notice of Book Closure	4 June 2008
Date of Annual General Meeting approving the final dividend	26 June 2008
Record/Entitlement date in Malaysia	1 July 2008
Effective date/Payment Date	10 July 2008

This notice is dated 26 June 2008.

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