



Press Release

UNISEM RECORDED RM255.3 MILLION REVENUE, RM23.7 MILLION IN NET INCOME IN 2Q 2009

Kuala Lumpur, 28 July 2009 – Unisem (M) Berhad today announced results for the second quarter ended 30 June 2009 (**2Q09**).

The Group recorded revenue of RM255.3 million for 2Q09, a significant increase of 41.3% from RM180.7 million compared to the prior quarter (**1Q09**). Profit before taxation increased 186.1% to RM22.7 million compared to loss before tax of RM26.4 million in 1Q09. Net profit increased 201.4% to RM23.7 million for 2Q09 compared to net loss of RM23.4 million) in 1Q09. The significant improvement in net profit was mainly due to increase in overall group sales volume, profit contribution and recognition of other operating income from Unisem Chengdu.

As compared to the same quarter a year ago (**2Q08**) the Group revenue represents a decline of 21.2% compared to RM324.1 million. Group net profit for 2Q09 was lower compared to RM25.0 million achieved in 2Q08. The decline in revenue and profit was mainly due to reduced sales volume as a result of the global economic slowdown.

For the first half of the current financial year ended 30 June 2009 (**1H09**), the Group recorded revenue of RM436.0 million which represents a 31.3% decline compared to RM634.8 million for the six-month period a year ago (**1H08**). The decrease in revenue was mainly due to decline in sales volume as a consequence of the global economic slowdown. For 1H09, the Group recorded a net profit of RM320,000 compared to net profit of RM47.2 million achieved in 1H08. The decrease in net profit was mainly due to lower business revenue and foreign exchange losses.

Group earnings before interest, tax, depreciation and amortization (**EBITDA**) for 2Q09 was about RM69.0 million, EBITDA margin was about 27%. Equipment capacity utilization averaged at about 60% for the group in 2Q09. Group capital expenditure incurred in 2Q09 was about RM29.5 million, principally for purchase of equipment for packaging & final test activities and facilitation of cleanroom for Unisem Chengdu and Unisem (M) Berhad.

Commenting on the outlook of the Group, Mr. John Chia Sin Tet, group managing director said, "We expect the recovery in the demand for the products and services of the Group experienced in the second quarter to continue into the third quarter. The business of the Group is also expected to remain profitable for the remaining period of the financial year 2009."

About Unisem

Unisem is a global provider of semiconductor assembly and test services for many of the world's most successful electronics companies. Unisem offers an integrated suite of packaging and test services such as wafer bumping, wafer probing, wafer grinding, a wide range of leadframe and substrate IC packaging, wafer level CSP and RF, analog, digital and mixed-signal test services. Our turnkey services include design, assembly, test, failure analysis, and electrical and thermal characterization. With approximately 9,500 employees worldwide, Unisem has factory locations in Ipoh, Malaysia; Wales, United Kingdom; Chengdu, People's Republic of China; Batam, Indonesia and Sunnyvale, USA. The company is headquartered in Kuala Lumpur, Malaysia. For more information about the company, its products and services, please visit its website at www.unisemgroup.com.