



Press Release

UNISEM ENDS 2009 WITH NET PROFIT OF RM60.7 MILLION ON RM1.0 BILLION REVENUE

Kuala Lumpur, 22 February 2010 – Unisem (M) Berhad today announced its fourth quarter (**4Q09**) and full year results ended 31 December 2009.

The Group achieved net profit of RM60.7 million for the financial year ended 31 December 2009 compared with net profit of RM18.3 million (after the provision of RM54.948 million being the impairment loss on goodwill from the acquisition of Unisem Europe) recorded in 2008.

The Group recorded revenue of RM1.036 billion for the financial year ended 31 December 2009, a 16% decline from 2008. The decrease in revenue was mainly due to reduced sales volume during the first half of the financial year as a consequence of the slowdown in the worldwide economy.

For 4Q09 the Group recorded revenue of RM316.8 million, an increase of 11.7% from the prior quarter (**3Q09**). Group profit before taxation ("**PBT**") grew 43.2% to RM36.5 million and net profit improved 36.4% to RM34.9 million from 3Q09. The improvement in PBT was mainly due to increase in group sales volume as well as higher profit contribution from Unisem Mauritius.

Group earnings before interest, tax, depreciation and amortization (**EBITDA**) for 4Q09 was RM81.6 million, an increase of 14% from RM71.3 million in 3Q09. EBITDA margin in 4Q09 also improved to 27% from 25% in 3Q09. Group EBITDA for 2009 came in at RM244.2 million compared to RM266.5 million in 2008.

Equipment capacity utilization averaged at about 72% for the group in 4Q09. Group capital expenditure incurred in 4Q09 was about RM48.9 million, principally for purchase of assembly and final test equipment for Unisem Chengdu and Unisem (M) Berhad.

Commenting on the outlook of the Group, Mr. John Chia Sin Tet, group managing director said, "The Board of Directors expects the revenue and earnings of the Group in the next quarter to improve from the previous quarter and that the business of the Group for the financial year 2010 would remain strong."

About Unisem

Unisem is a global provider of semiconductor assembly and test services for many of the world's most successful electronics companies. Unisem offers an integrated suite of packaging and test services such as wafer bumping, wafer probing, wafer grinding, a wide range of leadframe and substrate IC packaging, wafer level CSP and RF, analog, digital and mixed-signal test services. Our turnkey services include design, assembly, test, failure analysis, and electrical and thermal characterization. With approximately 9,500 employees worldwide, Unisem has factory locations in Ipoh, Malaysia; Wales, United Kingdom; Chengdu, People's Republic of China; Batam, Indonesia and Sunnyvale, USA. The company is headquartered in Kuala Lumpur, Malaysia. For more information about the company, its products and services, please visit its website at www.unisemgroup.com.