

News Release

Unisem Reports Revenue of RM249.7 million and Net loss of RM10.3 million for First Quarter 2013

Kuala Lumpur, 24 April 2013 – Unisem (M) Berhad today announced results for the first quarter ended 31 March 2013 (**1Q13**).

Unisem recorded a consolidated revenue of RM249.7 million (approx. US\$81.2 million) for 1Q13, which represents 7.3 percent decline from the preceding quarter (**4Q12**) and decline of 2.7 percent compared to revenue recorded in the same quarter a year ago (**1Q12**). The Group recorded a consolidated net loss of RM10.3 million (approx. US\$3.3 million) compared to net loss of RM20.2 million (approx. US\$6.6 million) in 4Q12 and net loss of RM13.7 million (approx. US\$4.4 million) in 1Q12.

The decline in revenue was principally attributable to reduced sales volume. The rationalization of certain low margin/unprofitable products has helped to improve the gross profit margin, thus the lower current quarter losses.

Group earnings before interest, tax, depreciation and amortization (**EBITDA**) for 1Q13 came in at about RM35.7 million (approx. US\$11.6 million), EBITDA margin was about 14 percent, compared to RM24.8 million (approx. US\$8.1 million) in 4Q12. Equipment capacity utilization averaged at about 64 percent for the Group in 1Q13. Group capital expenditure incurred in 1Q13 was about RM13.6 million (approx. US\$4.4 million), principally for purchase of equipment for advanced packaging activities for Unisem (M) Berhad and Unisem Batam.

Commenting on the outlook of the Group, Mr. John Chia Sin Tet, group managing director said, "We expect the business of the Group to remain challenging for the rest of the financial year."

About Unisem

Unisem is a global provider of semiconductor assembly and test services for many of the world's most successful electronics companies. Unisem offers an integrated suite of packaging and test services such as wafer bumping, wafer probing, wafer grinding, a wide range of leadframe and substrate IC packaging, wafer level CSP and RF, analog, digital and mixed-signal test services. Our turnkey services include design, assembly, test, failure analysis, and electrical and thermal characterization. With approximately 8,000 employees worldwide, Unisem has factory locations in Ipoh, Malaysia; Wales, United Kingdom; Chengdu, People's Republic of China; Batam, Indonesia and Sunnyvale, USA. The company is headquartered in Kuala Lumpur, Malaysia. For more information about the company, its products and services, please visit its website at <u>www.unisemgroup.com</u>.