

News Release

Unisem Reports Revenue of RM360.2 million (approx. US\$81.0 million) and Net Profit of RM45.4 million (approx. US\$10.2 million) for First Quarter 2017

Kuala Lumpur, 25 April 2017 – Unisem (M) Berhad today announced results for the first quarter ended 31 March 2017 (1Q17).

Unisem recorded a consolidated revenue and net profit of RM360.2 million (approx. US\$81.0 million) and RM45.4 million (approx. US\$10.2 million) respectively for 1Q17, these represent increase of 13.4 percent and 28.7 percent as compared to the revenue and net profit achieved in the corresponding quarter ended 31 March 2016 (1Q16) respectively.

The increase in revenue for 1Q17 was mainly attributable to higher average selling prices coupled with the appreciation of US\$/RM and US\$/RMB exchange rates, as compared to the prevailing rates in 1Q16. The improvement in net profit was mainly due to improved profit margin, higher interest income and lower interest expense.

Group's earnings before interest, tax, depreciation and amortization (EBITDA) for 1Q17 came in at about RM92.4 million (approx. US\$20.8 million), EBITDA margin was about 25.7 percent. Equipment capacity utilization averaged at about 67 percent for the Group in 1Q17. Group's capital expenditure incurred in 1Q17 was about RM71.2 million (approx. US\$16.0 million), principally for purchase of equipment for advanced packaging activities.

Commenting on the outlook of the Group, Mr. John Chia Sin Tet, the group managing director said, "We expect the performance of the Group to remain satisfactory till the end of the financial year"

About Unisem

Unisem is a global provider of semiconductor assembly and test (OSAT) services for many of the world's most successful electronics companies. We offer an integrated suite of packaging and test services such as wafer bumping, wafer probing, wafer grinding; a wide range of leadframe and substrate IC packaging; wafer level CSP; and RF,analog, digital, and mixed signal test. Our turnkey services include design, assembly, test, failure analysis, and electrical, mechanical, and thermal characterization and modeling. Unisem is an established MEMS OSAT with several years of experience in volume consumer and automotive production, in addition to a broad package portfolio covering multiple applications. The company has factory locations in Ipoh, Malaysia; Chengdu, People's Republic of China; and in Batam, Indonesia. Unisem is headquartered in Kuala Lumpur, Malaysia. For more information about the company, its products and services, please visit its website at www.unisemgroup.com