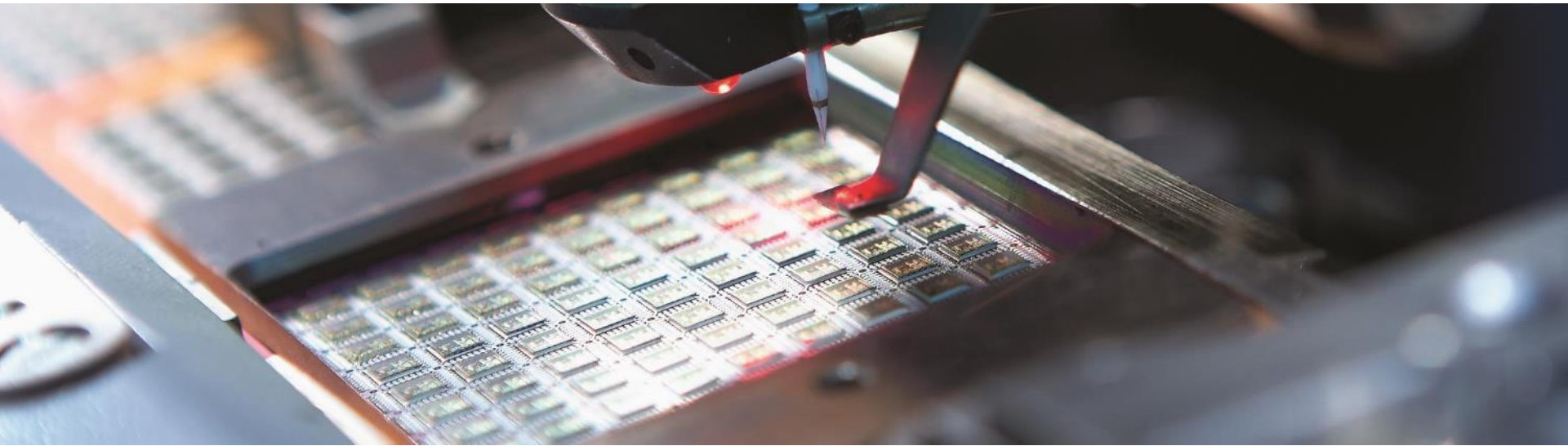




2017 3rd Quarter Analyst Briefing

1 November 2017





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3Q 2017 Summary

3Q17 vs 2Q17

- **Revenue USD89.7m vs USD84.4m (+6.3%)**
- **Revenue RM382.3m vs RM365.7m (+4.5%)**
- **Net Profit RM40.9m vs RM42.5m (-3.7%)**
- **Gross Profit RM63.7m vs RM62.6m (+1.8%)**
- **EBITDA RM87.4m vs RM89.7m (-2.5%)**
- **EBITDA margin 22.9% vs 24.5% (-1.6%)**



Consolidated Statements of Profit or Loss

Sequential Quarterly Comparison

| (RM Thousand except EPS) | 3Q 2017 | % | 2Q 2017 | % | Change |
|----------------------------|----------------|----------|----------------|----------|---------------|
| Revenue | 382,323 | 100.0 | 365,743 | 100.0 | 4.5% |
| <i>Revenue in USD '000</i> | <i>89,667</i> | | <i>84,366</i> | | <i>6.3%</i> |
| Cost of Sales | 318,646 | 83.3 | 303,177 | 82.9 | 5.1% |
| Gross Profit | 63,677 | 16.7 | 62,566 | 17.1 | 1.8% |
| Operating profit | 44,753 | 11.7 | 47,235 | 12.9 | -5.3% |
| Net profit | 40,949 | 10.7 | 42,511 | 11.6 | -3.7% |
| EPS – Basic (sen) | 5.51 | | 5.74 | | |
| EBITDA | 87,378 | 22.9 | 89,661 | 24.5 | -2.5% |
| Depreciation | 42,625 | 11.1 | 42,426 | 11.6 | 0.5% |
| Forex loss | (3,086) | -0.8 | (2,380) | -0.7 | -29.7% |



Consolidated Statements of Profit or Loss

Corresponding Quarterly Comparison

(RM Thousand except EPS)

| | 3Q 2017 | % | 3Q 2016 | % | Change |
|----------------------------|----------------|----------|----------------|----------|---------------|
| Revenue | 382,323 | 100.0 | 321,950 | 100.0 | 18.8% |
| <i>Revenue in USD '000</i> | <i>89,667</i> | | <i>79,395</i> | | <i>12.9%</i> |
| Cost of Sales | 318,646 | 83.3 | 268,758 | 83.5 | 18.6% |
| Gross Profit | 63,677 | 16.7 | 53,192 | 16.5 | 19.7% |
| Operating profit | 44,753 | 11.7 | 43,849 | 13.6 | 2.1% |
| Net profit | 40,949 | 10.7 | 38,809 | 12.1 | 5.5% |
| EPS – Basic (sen) | 5.51 | | 5.26 | | |
| EBITDA | 87,378 | 22.9 | 85,602 | 26.6 | 2.1% |
| Depreciation | 42,625 | 11.1 | 41,753 | 13.0 | 2.1% |
| Forex (loss)/gain | (3,086) | -0.8 | 5,238 | 1.6 | -158.9% |



Consolidated Statements of Profit or Loss

Corresponding 9-month Comparison

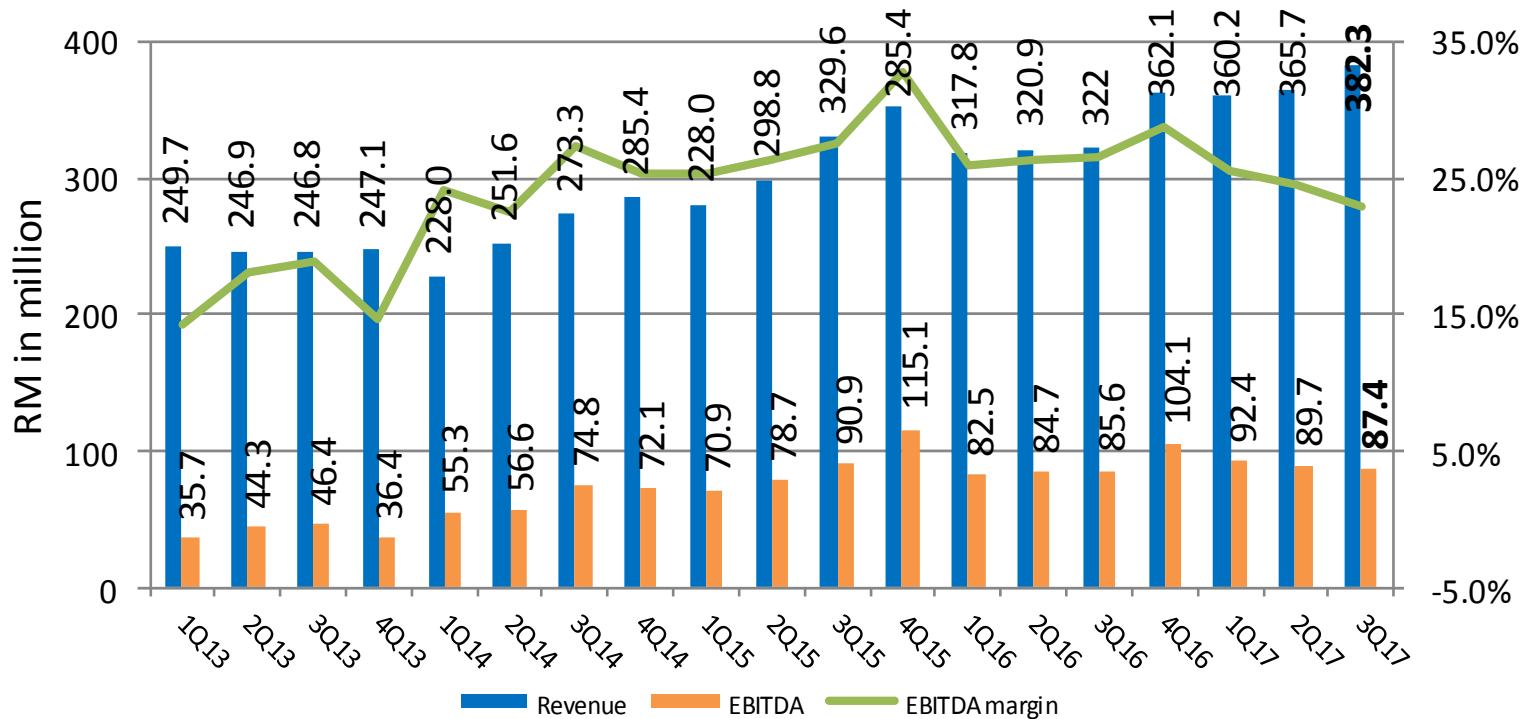
(RM Thousand except EPS)

| | 9M 2017 | % | 9M 2016 | % | Change |
|----------------------------|----------------|----------|----------------|----------|---------------|
| Revenue | 1,108,314 | 100.0 | 960,648 | 100.0 | 15.4% |
| <i>Revenue in USD '000</i> | <i>255,059</i> | | <i>235,253</i> | | <i>8.4%</i> |
| Cost of Sales | 913,902 | 82.5 | 798,672 | 83.1 | 14.4% |
| Gross Profit | 194,412 | 17.5 | 161,976 | 16.9 | 20.0% |
| Operating profit | 142,255 | 12.8 | 124,859 | 13.0 | 13.9% |
| Net profit | 128,839 | 11.6 | 111,830 | 11.6 | 15.2% |
| EPS – Basic (sen) | 17.37 | | 15.12 | | |
| EBITDA | 269,476 | 24.3 | 252,717 | 26.3 | 6.6% |
| Depreciation | 127,221 | 11.5 | 127,858 | 13.3 | -0.5% |
| Forex (loss)/gain | (5,755) | -0.5 | 9,498 | 1.0 | -160.6% |

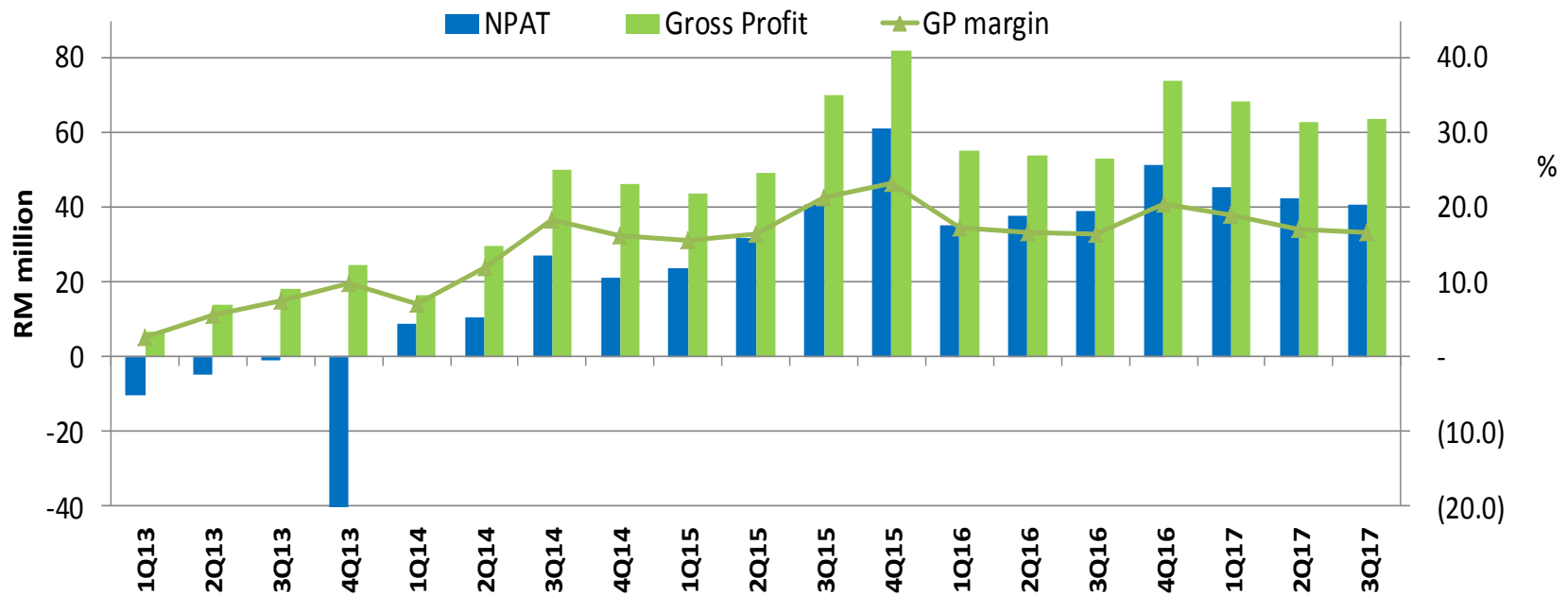


3Q 2017 Revenue & EBITDA

- RM Revenue : ↑ 4.5% q-on-q; ↑ 18.8% y-on-y
- USD revenue : ↑ 6.3% q-on-q; ↑ 12.9% y-on-y
- EBITDA : ↓ 2.5% q-on-q; ↑ 2.1% y-on-y
- EBITDA margin : 3Q17 : 22.9%; 3Q16 : 26.6%



- Gross Profit : RM 63.7m ; 2Q17 : RM 62.6m
- GP margin : 16.7% ; 2Q17 : 17.1%
- Net income : RM 40.9m ; 2Q17 : RM 42.5m
- Forex loss : RM 3.1m
- Depreciation : RM 42.6m





Revenue Breakdown

No major changes

By Products & Services

| (%) | 1Q15 | 2Q15 | 3Q15 | 4Q15 | 1Q16 | 2Q16 | 3Q16 | 4Q16 | 1Q17 | 2Q17 | 3Q17 |
|----------------------|------|------|------|------|------|------|------|------|------|------|------|
| Leaded | 22 | 21 | 17 | 17 | 19 | 20 | 20 | 20 | 20 | 21 | 20 |
| Leadless | 31 | 32 | 33 | 33 | 33 | 34 | 32 | 32 | 32 | 33 | 30 |
| WL pkg/ MEMs Bump | 30 | 31 | 33 | 33 | 31 | 29 | 31 | 31 | 31 | 30 | 33 |
| Test | 17 | 16 | 17 | 17 | 17 | 17 | 17 | 17 | 17 | 16 | 16 |

By Market Segments

| (%) | 1Q15 | 2Q15 | 3Q15 | 4Q15 | 1Q16 | 2Q16 | 3Q16 | 4Q16 | 1Q17 | 2Q17 | 3Q17 |
|------------|------|------|------|------|------|------|------|------|------|------|------|
| Comm | 32 | 32 | 33 | 33 | 31 | 31 | 29 | 28 | 26 | 26 | 25 |
| Consum | 25 | 25 | 24 | 24 | 24 | 23 | 25 | 26 | 27 | 26 | 25 |
| PC | 15 | 15 | 16 | 16 | 16 | 16 | 16 | 16 | 16 | 16 | 17 |
| Industrial | 12 | 12 | 11 | 12 | 12 | 13 | 13 | 13 | 15 | 17 | 17 |
| Auto | 16 | 16 | 16 | 15 | 17 | 17 | 17 | 17 | 16 | 15 | 16 |



Selective Information from Consolidated Statements of Financial Position

Net cash at end Sept 2017: RM213.2 million

(in RM Thousand)

| | 30 Sept 2017 | 31 Dec 2016 | Change |
|--|---------------------|--------------------|---------------|
| Property plant & equipment | 1,122,606 | 1,128,975 | -0.6% |
| Cash and Bank Balances | 257,691 | 253,788 | 1.5% |
| Group term loan & bank borrowings | 44,470 | 51,618 | -13.8% |
| Net Assets per share (RM) | 2.0051 | 1.9264 | 4.1% |
| Current ratio | 2.42 | 2.09 | 15.8% |
| Debt/equity ratio | 0.03 | 0.04 | -25.0% |

- Capex incurred in 3Q17: RM23.3m; 9M17 : RM135.7m
 - Growing base / demand for flip chip packages
- Group Headcount was at 7,874 in end Sept 2017

| | 1Q15 | 2Q15 | 3Q15 | 4Q15 | 1Q16 | 2Q16 | 3Q16 | 4Q16 | 1Q17 | 2Q17 | 3Q17 |
|-------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Capex (in RM mil) | 37.5 | 39.3 | 47.2 | 8.3 | 48.9 | 27.6 | 29.8 | 23.2 | 71.2 | 41.1 | 23.3 |
| Headcount | 7,422 | 7,527 | 7,474 | 7,497 | 7,438 | 7,515 | 7,494 | 7,502 | 7,708 | 7,822 | 7,874 |



Thank You

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