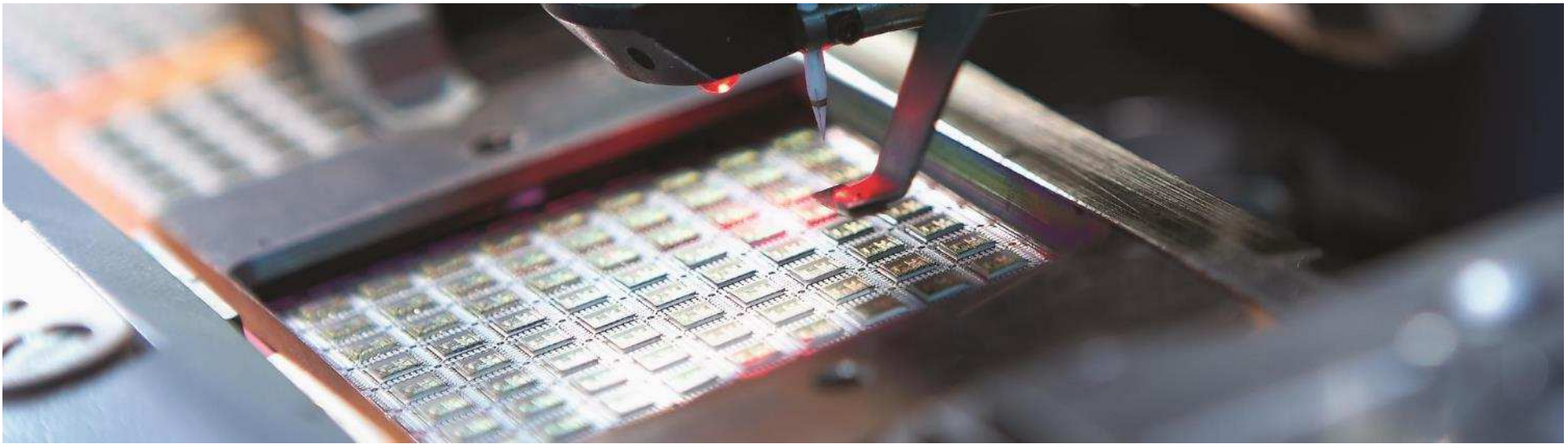




2018 2nd Quarter Analyst Briefing

2 August 2018





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2Q 2018 Summary

2Q18 vs 1Q18

- **Revenue USD86.9m vs USD81.9m (+6.1%)**
- **Revenue RM343.2m vs RM321.6m (+6.7%)**
- **Net Profit RM31.1m vs RM6.3m (+391.3%)**
- **Gross Profit RM40.3m vs RM32.7m (+23.6%)**
- **EBITDA RM76.9m vs RM47.7m (+61.4%)**
- **EBITDA margin 22.4% vs 14.8% (+7.6%)**



Consolidated Statements of Profit or Loss

Sequential Quarterly Comparison

(RM Thousand except EPS)	2Q 2018	%	1Q 2018	%	Change
Revenue	343,198	100.0	321,551	100.0	6.7%
<i>Revenue in USD '000</i>	<i>86,893</i>		<i>81,900</i>		<i>6.1%</i>
Cost of Sales	302,852	88.2	288,901	89.8	4.8%
Gross Profit	40,346	11.8	32,650	10.2	23.6%
Operating profit	35,630	10.4	7,141	2.2	398.9%
Net profit	31,075	9.1	6,325	2.0	391.3%
EPS – Basic (sen)	4.26		0.82		
EBITDA	76,909	22.4	47,651	14.8	61.4%
Depreciation	41,279	12.0	40,510	12.6	1.9%
Forex gain/(loss)	10,020	2.9	(9,950)	-3.1	200.7%



Consolidated Statements of Profit or Loss

Corresponding Quarterly Comparison

(RM Thousand except EPS)	2Q 2018	%	2Q 2017	%	Change
Revenue	343,198	100.0	365,743	100.0	-6.2%
<i>Revenue in USD '000</i>	<i>86,893</i>		<i>84,366</i>		<i>3.0%</i>
Cost of Sales	302,852	88.2	303,177	82.9	-0.1%
Gross Profit	40,346	11.8	62,566	17.1	-35.5%
Operating profit	35,630	10.4	47,235	12.9	-24.6%
Net profit	31,075	9.1	42,511	11.6	-26.9%
EPS – Basic (sen)	4.26		5.74		
EBITDA	76,909	22.4	89,661	24.5	-14.2%
Depreciation	41,279	12.0	42,426	11.6	-2.7%
Forex gain/(loss)	10,020	2.9	(2,380)	-0.7	521.0%



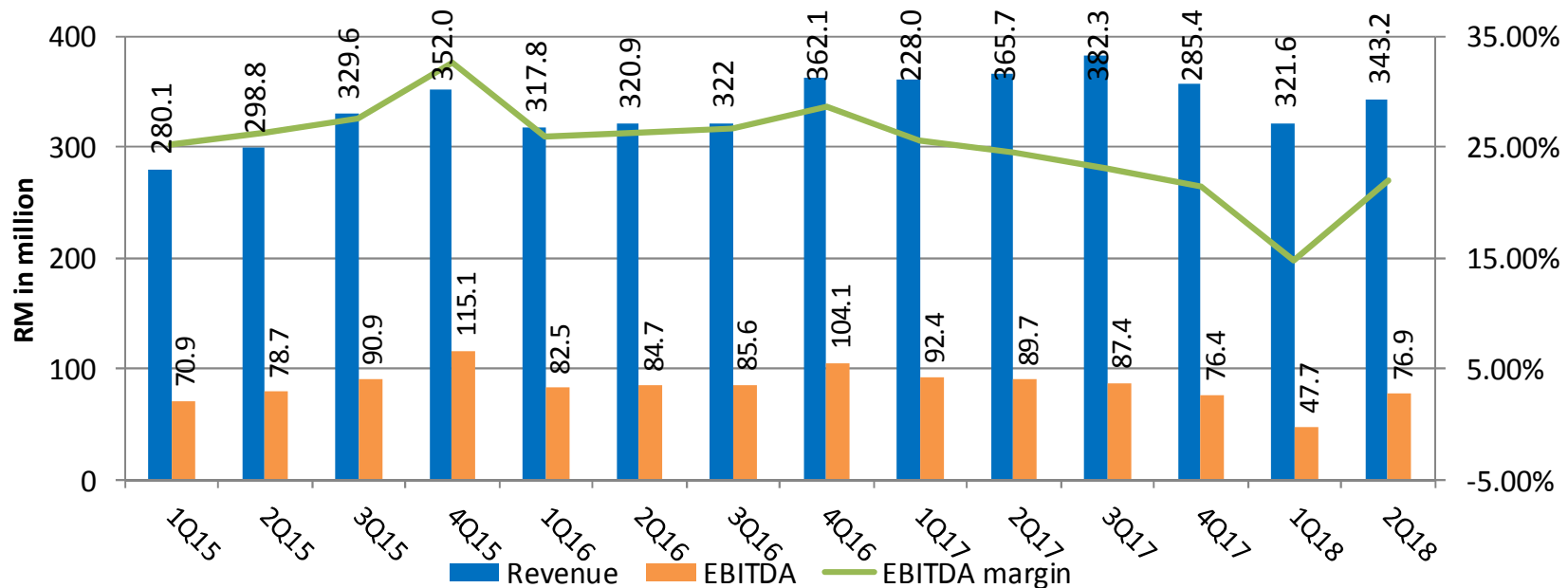
Consolidated Statements of Profit or Loss

Corresponding Half-Yearly Comparison

(RM Thousand except EPS)	1H 2018	%	1H 2017	%	Change
Revenue	664,749	100.0	725,991	100.0	-8.4%
<i>Revenue in USD '000</i>	<i>168,793</i>		<i>165,392</i>		<i>2.1%</i>
Cost of Sales	591,753	89.0	595,256	82.0	-0.6%
Gross Profit	72,996	11.0	130,735	18.0	-44.2%
Operating profit	42,771	6.4	97,502	13.4	-56.1%
Net profit	37,400	5.6	87,890	12.1	-57.4%
EPS – Basic (sen)	5.08		11.85		
EBITDA	124,560	18.7	182,098	25.1	-31.6%
Depreciation	81,789	12.3	84,596	11.7	-3.3%
Forex gain/(loss)	70	0.00	(2,669)	-0.4	102.6%

2Q 2018 Revenue & EBITDA

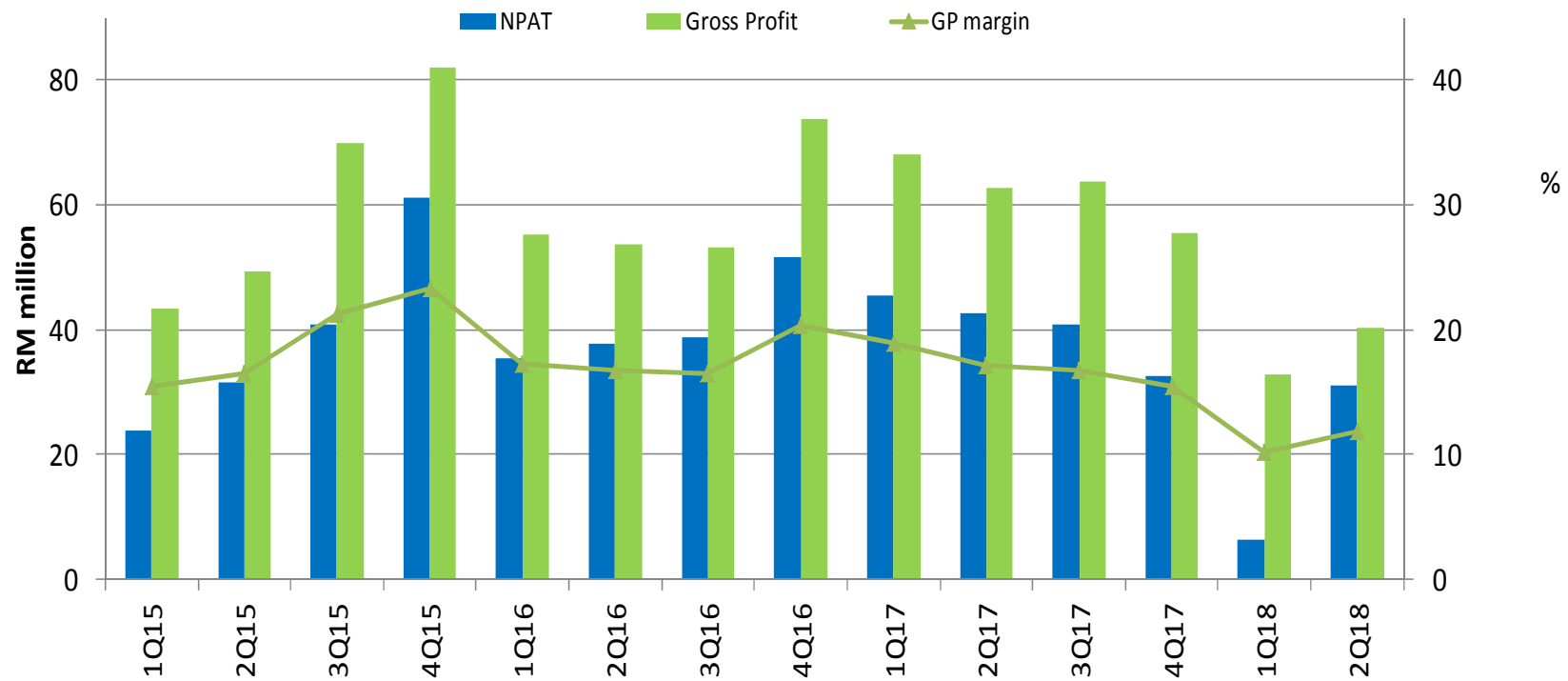
- RM Revenue : RM343.2m vs RM321.6m (+6.7%)
- USD revenue : USD86.9m vs USD81.9m (+6.1%)
- EBITDA : RM76.9m vs RM47.7m (+61.4%)
- EBITDA margin : 22.4% vs 14.8% (+7.6%)





2Q 2018 Earnings

- Gross Profit : RM40.3m vs RM32.7m
- GP margin : 11.8% vs 10.2%
- Net income : RM31.1m vs RM6.3m
- Forex gain : RM10.0m
- Depreciation : RM41.3m

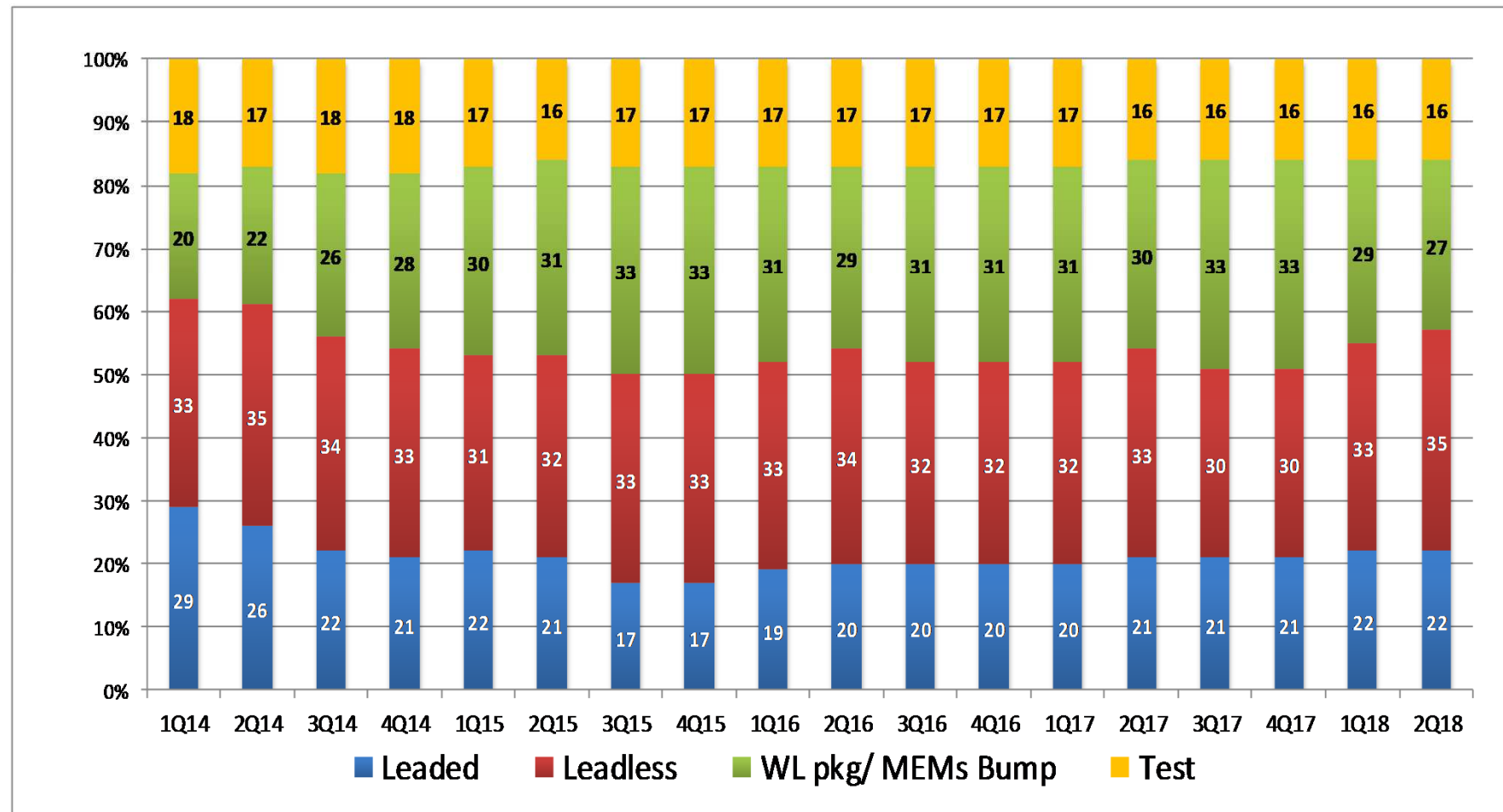




Revenue Breakdown

No major changes in segments

By Products & Services

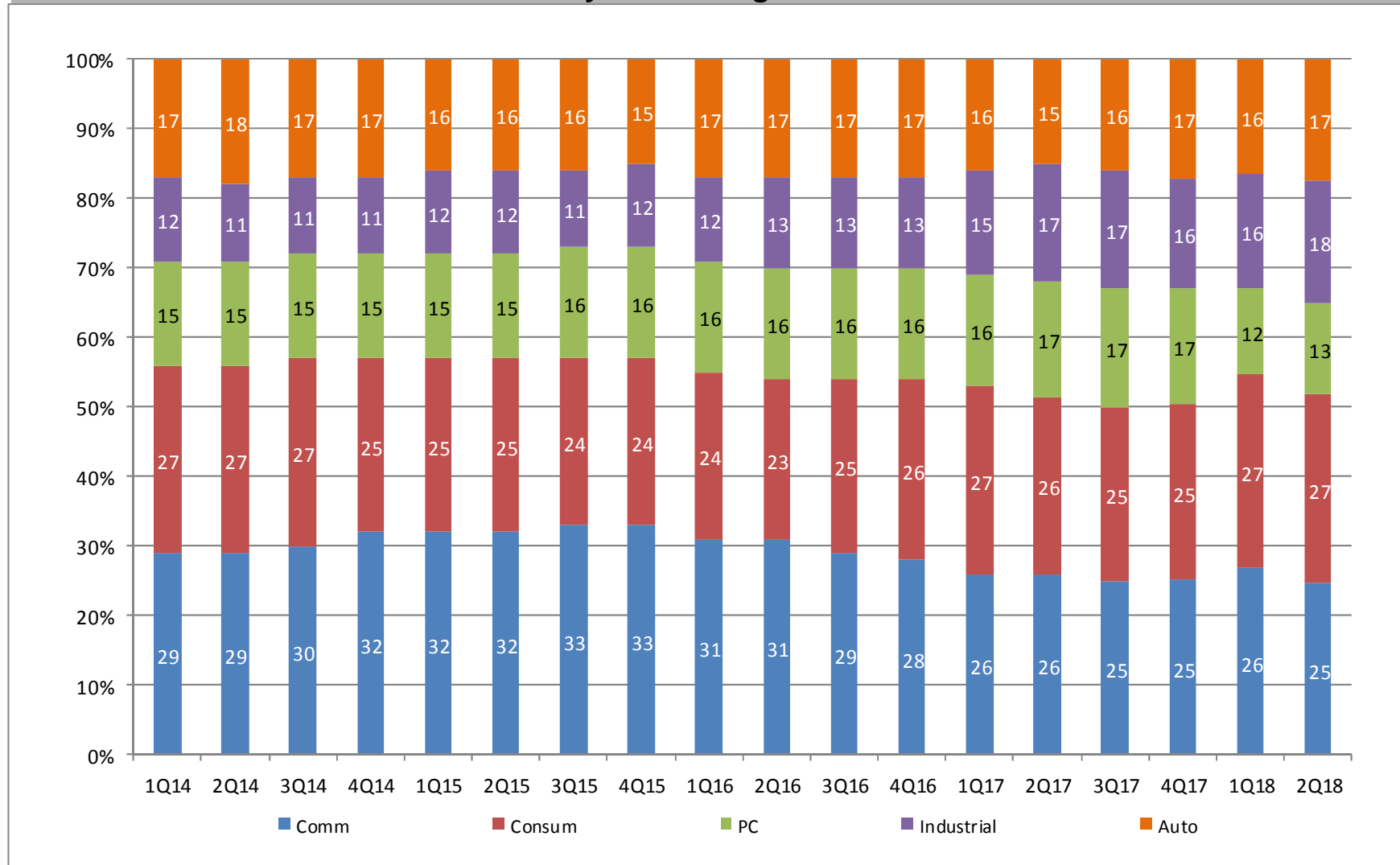




Revenue Breakdown

No major changes

By Market Segments





Selective Information from Consolidated Statements of Financial Position

Net cash at end June 2018: RM247.6 million

(in RM Thousand)	30 Jun 2018	31 Dec 2017	Change
Property plant & equipment	1,089,291	1,099,138	-0.9%
Cash and Bank Balances	291,162	348,659	-16.5%
Group term loan & bank borrowings	43,553	44,920	-3.0%
Net Assets per share (RM)	1.9744	1.9834	-0.5%
Current ratio	2.43	2.26	7.5%
Debt/equity ratio	0.03	0.03	-



2Q 2018 Highlight

- Capex incurred in 2Q18: RM34.4m
- Group Headcount was at 7,902 in end June 2018

	4Q15	1Q16	2Q16	3Q16	4Q16	1Q17	2Q17	3Q17	4Q17	1Q18	2Q18
Capex (RMmil)	8.3	48.9	27.6	29.8	23.2	71.2	41.1	23.3	30.3	45.1	34.4
Headcount	7,497	7,438	7,515	7,494	7,502	7,708	7,822	7,874	7,831	7,894	7,902

- Bump Fab to complete 1st week August



Thank You

“Proven Technologies, Innovative Processes”