



UNISEM (M) BERHAD [198901006009 (183314-V)]

QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE
FOURTH FINANCIAL QUARTER ENDED 31 DECEMBER 2025

CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS

	Current Quarter Ended 31/12/2025 RM'000	Corresponding Quarter Ended 31/12/2024 RM'000	Changes %	Current Year to date Ended 31/12/2025 RM'000	Corresponding Year to date Ended 31/12/2024 RM'000	Changes %
Revenue	480,549	411,776	16.7	1,872,065	1,580,873	18.4
Cost of sales	(437,188)	(384,428)	13.7	(1,733,616)	(1,467,696)	18.1
Gross profit	43,361	27,348	58.6	138,449	113,177	22.3
Operating expenses	(21,742)	(20,799)	4.5	(89,515)	(82,971)	7.9
Other operating income	17,792	12,484	42.5	53,300	59,075	-9.8
Gain on dissolution of foreign subsidiaries	23,771	-	100.0	23,771	-	100.0
Interest expense	(3,956)	(2,841)	39.2	(12,846)	(6,967)	84.4
Profit before tax	59,226	16,192	265.8	113,159	82,314	37.5
Taxation	(7,097)	(7,492)	-5.3	(26,509)	(21,646)	22.5
Profit for the period	52,129	8,700	499.2	86,650	60,668	42.8
Profit attributable to owners of the Company	52,129	8,700	499.2	86,650	60,668	42.8
Earnings per share (sen):						
Basic and diluted	3.23	0.54	498.1	5.37	3.76	42.8

(The Condensed Consolidated Statements of Profit or Loss should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2024)



UNISEM (M) BERHAD [198901006009 (183314-V)]

QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE
FOURTH FINANCIAL QUARTER ENDED 31 DECEMBER 2025

CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME OR LOSS

	Current Quarter Ended 31/12/2025 RM'000	Corresponding Quarter Ended 31/12/2024 RM'000	Changes %	Current Year to date Ended 31/12/2025 RM'000	Corresponding Year to date Ended 31/12/2024 RM'000	Changes %
Profit for the period	52,129	8,700	499.2	86,650	60,668	42.8
Other comprehensive (loss)/income						
<i>Items that may be reclassified subsequently to profit or loss</i>						
Exchange differences on translating foreign operations	(34,924)	50,276	-169.5	(79,265)	(69,191)	-14.6
Realisation of foreign currency translation reserve upon dissolution of foreign subsidiaries	(23,771)	-	-100.0	(23,771)	-	-100.0
Total other comprehensive (loss)/income	(58,695)	50,276	-216.7	(103,036)	(69,191)	-48.9
Total Comprehensive (Loss)/Income for the period	(6,566)	58,976	-111.1	(16,386)	(8,523)	-92.3
Total Comprehensive (Loss)/Income attributable to owners of the Company	(6,566)	58,976	-111.1	(16,386)	(8,523)	-92.3

(The Condensed Consolidated Statements of Comprehensive Income or Loss should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2024)



UNISEM (M) BERHAD [198901006009 (183314-V)]

QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE
FOURTH FINANCIAL QUARTER ENDED 31 DECEMBER 2025

CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	As at end of Financial Year End 31/12/2025 RM'000	As at Preceding Financial Year End 31/12/2024 RM'000
Assets		
<i>Non-Current Assets</i>		
Property, Plant and Equipment	2,289,424	2,099,271
Right-of-use Assets	46,193	47,469
Total Non-current Assets	2,335,617	2,146,740
<i>Current Assets</i>		
Inventories	295,897	248,127
Trade and Other Receivables	240,980	215,451
Tax Recoverable	524	2,734
Cash and Cash Equivalents	238,952	278,353
Total Current Assets	776,353	744,665
Total Assets	3,111,970	2,891,405
Equity and Liabilities		
<i>Capital and Reserves</i>		
Share Capital	1,036,677	1,036,677
Reserves	1,065,487	1,210,919
Total Equity	2,102,164	2,247,596
<i>Non-Current Liabilities</i>		
Bank Borrowings	23,681	78,277
Deferred Income	43,054	39,353
Lease Liabilities	88	302
Deferred Tax Liabilities	79,880	69,784
Total Non-current Liabilities	146,703	187,716
<i>Current Liabilities</i>		
Trade and Other Payables	471,850	340,737
Bank Borrowings	382,739	108,830
Lease Liabilities	203	198
Amount owing to Other Related Companies	433	140
Provision for Tax	7,878	6,188
Total Current Liabilities	863,103	456,093
Total Liabilities	1,009,806	643,809
Total Equity and Liabilities	3,111,970	2,891,405
Net Assets per ordinary share attributable to owners of the Company (RM)	1.3032	1.3934

(The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2024)



UNISEM (M) BERHAD [198901006009 (183314-V)]

QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE
FOURTH FINANCIAL QUARTER ENDED 31 DECEMBER 2025

CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS

	Current Year To Date Ended 31/12/2025 RM'000	Corresponding Year To Date Ended 31/12/2024 RM'000
Operating Activities		
Profit for the Year	86,650	60,668
Adjustments for non-cash items:		
Depreciation and amortisation	245,897	218,102
Interest expense/(income) - net	5,994	(7,040)
Gain on dissolution of foreign subsidiaries	(23,771)	-
Others	8,184	3,922
Operating Profit Before Changes In Working Capital	322,954	275,652
Net change in current assets	(91,551)	(51,504)
Tax (paid)/refunded – net	(7,579)	(18,377)
Net change in current liabilities	62,774	56,918
Others	293	(76)
Net Cash Flows From Operating Activities	286,891	262,613
Investing Activities		
Additions of property, plant and equipment	(451,342)	(266,173)
Additions of right-of-use assets	-	(31,308)
Others	8,851	16,143
Net Cash Flows Used In Investing Activities	(442,491)	(281,068)
Financing Activities		
Drawdown/(Repayment) of bank borrowings – net	230,259	(35,497)
Proceeds from deferred income	11,600	-
Dividends paid	(96,785)	(129,046)
Others	(13,347)	(13,471)
Net Cash Flows From/(Used In) Financing Activities	131,727	(178,014)
Net Change in Cash & Cash Equivalents	(23,873)	(196,469)
Cash And Cash Equivalents At Beginning Of Period	278,353	480,991
Effect of exchange rate differences	(15,528)	(6,169)
	262,825	474,822
Cash And Cash Equivalents At End Of Period	238,952	278,353
Cash and Cash Equivalents comprised the following :		
	RM'000	RM'000
Cash on hand and at banks	204,949	197,618
Short-term deposits with licensed banks	34,003	80,735
	238,952	278,353

(The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2024)



UNISEM (M) BERHAD [198901006009 (183314-V)]

QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE
FOURTH FINANCIAL QUARTER ENDED 31 DECEMBER 2025

CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

	Share Capital RM'000	Non-Distributable Reserve Other Reserves RM'000	Foreign Currency Translation Reserve RM'000	Distributable Reserve Retained Earnings RM'000	Total Equity RM'000
Current Period To Date Ended 31 December 2025					
At 1 January 2025	1,036,677	96,117	123,690	991,112	2,247,596
Profit for the period	-	-	-	86,650	86,650
Other comprehensive loss for the period	-	-	(103,036)	-	(103,036)
Total comprehensive income/(loss) for the period	-	-	(103,036)	86,650	(16,386)
Dividends	-	-	-	(129,046)	(129,046)
Transfer to statutory reserve fund	-	14,438	-	(14,438)	-
At 31 December 2025	1,036,677	110,555	20,654	934,278	2,102,164
Corresponding Period To Date Ended 31 December 2024					
At 1 January 2024	1,036,677	85,382	192,881	1,070,225	2,385,165
Profit for the period	-	-	-	60,668	60,668
Other comprehensive loss for the period	-	-	(69,191)	-	(69,191)
Total comprehensive income/(loss) for the period	-	-	(69,191)	60,668	(8,523)
Dividends	-	-	-	(129,046)	(129,046)
Transfer to statutory reserve fund	-	10,735	-	(10,735)	-
At 31 December 2024	1,036,677	96,117	123,690	991,112	2,247,596

(The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2024)



QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE
FOURTH FINANCIAL QUARTER ENDED 31 DECEMBER 2025

A. EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARD 134 'INTERIM FINANCIAL REPORTING' (MFRS 134) AND BURSA LISTING REQUIREMENTS

A1. *Accounting policies and basis of preparation*

The Quarterly Report has been prepared in accordance with the reporting requirements outlined in the *MFRS 134* issued by the Malaysian Accounting Standards Board (MASB) and *Paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad* and should be read in conjunction with the Group's annual audited financial statements for the year ended 31 December 2024.

The accounting policies and methods of computation adopted for the interim financial statements are consistent with those adopted for the annual audited financial statements for the year ended 31 December 2024.

The Group has adopted all the new and revised MFRSs and IC Interpretations that are relevant and effective for accounting periods beginning on or after 1 January 2025. The adoption of these new and revised MFRSs and IC Interpretations have not resulted in any material impact on the financial statements of the Group.

A2. *Declaration of audit qualification*

The annual financial statements of the Group for the financial year ended 31 December 2024 were reported without any audit qualification.

A3. *Explanatory comment about the seasonality or cyclicity of operations*

There were no material seasonal or cyclical factors affecting the results of the quarter under review.

A4. *Nature and amount of items affecting assets, liabilities, equity, net income, or cash flows that are unusual because of their nature, size, or incidence*

There were no items affecting assets, liabilities, equity, net income, or cash flows that are unusual because of their nature, size, or incidence during the quarter under review and financial period to date except for the realisation of foreign currency translation reserve upon dissolution of foreign subsidiaries amounting to RM23.771 million.

A5. *Nature and amount of changes in estimates of amounts reported in prior interim periods of the current financial year, which give a material effect in the current interim period*

There were no changes in the estimates of amounts, which give a material effect in the current interim period.

A6. *Details of issue, cancellation, repurchase, resale and repayment of debt and equity securities*

There were no issue, cancellation, repurchases, resale and repayment of debt or equity securities for the financial period to date.

A7. *Changes in contingent liabilities or contingent assets*

There were no changes in contingent liabilities or assets since the date of the last report.

A8. *Valuations of property, plant and equipment brought forward without amendment from the previous annual financial statements*

There were no amendments to the valuations of property, plant and equipment brought forward.



UNISEM (M) BERHAD [198901006009 (183314-V)]

QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE
FOURTH FINANCIAL QUARTER ENDED 31 DECEMBER 2025

A9. Dividend Paid

A third interim dividend of 2.0 sen per share, single-tier amounting to RM32.261 million in respect of ordinary shares in the current financial year was paid by the Company on 9 January 2026.

A second interim dividend of 2.0 sen per share, single-tier amounting to RM32.262 million in respect of ordinary shares in the current financial year was paid by the Company on 3 October 2025.

A first interim dividend of 2.0 sen per share, single-tier amounting to RM32.261 million in respect of ordinary shares in the current financial year was paid by the Company on 4 July 2025.

A fourth interim dividend of 2.0 sen per share, single-tier amounting to RM32.262 million in respect of ordinary shares in the previous financial year was paid by the Company on 3 April 2025.

A10. Segment revenue and segment result and segment assets employed for business segments or geographical segments

The Group's report on geographical segment for the financial period to date is as follows:

Year To Date Ended 31 December 2025	USA RM'000	Europe RM'000	Asia RM'000	Group RM'000
Revenue from external customers	843,864	253,910	774,291	1,872,065
Segment results	59,884	7,525	27,824	95,233
Year To Date Ended 31 December 2024	USA RM'000	Europe RM'000	Asia RM'000	Group RM'000
Revenue from external customers	717,025	187,985	675,863	1,580,873
Segment results	41,611	8,921	25,067	75,599
			Current Year to date Ended 31/12/2025 RM'000	Corresponding Year to date Ended 31/12/2024 RM'000
Reconciliation of segment results				
Reportable segments			95,233	75,599
Non-reportable segments			149	(325)
Gain on dissolution of foreign subsidiaries			23,771	-
Interest expense			(12,846)	(6,967)
Interest income			6,852	14,007
Profit before tax			113,159	82,314
Tax expense			(26,509)	(21,646)
Profit after tax			86,650	60,668



QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE
FOURTH FINANCIAL QUARTER ENDED 31 DECEMBER 2025

A10. *Segment revenue and segment result and segment assets employed for business segments or geographical segments (cont'd)*

Revenue by segment is reported based on the contractual billing location of the customer. Shipments are executed per customer delivery instructions, which may differ from the billing location.

Approximately 93% (2024 : 88%) of the shipments associated with the revenue in the U.S. segment are destined for the Asia region.

Certain comparative figures have been restated/reclassified to conform with the current period/quarter's presentation.

A11. *Material events subsequent to the end of the period reported on that have not been reflected in the financial statement for the said period*

There are no material events subsequent to the end of the current reported period that have not been reflected in the financial statement for the current period.

A12. *Effect of changes in the composition of the Group*

There were no changes in the composition of the Group during the current quarter under review and financial period to date except for the following:

- (i) Unisem (Mauritius) Holdings Limited, (an inactive wholly owned foreign subsidiary of the Company) has on 24 September 2025, obtained approval from Financial Services Commission on the winding up of the company and currently pending the completion process by the Registrar of Companies.
- (ii) Unisem International (Hong Kong) Limited, (a dormant indirect foreign subsidiary of the Company, registered in Hong Kong) has on 26 November 2025, received 'No Objection Notice' from the Inland Revenue Department ("IRD") and proceed to submit the application for deregistration to Companies Registry on 1 December 2025. As at the date of this report, there were no updates from the Companies Registry.
- (iii) PT Unisem (In Liquidation) has completed its liquidation process following the issuance of notification on termination of legal entity status from the Ministry of Law dated 20 February 2025.
- (iv) Unisem Chengdu International Import & Export Co. Ltd., (a dormant foreign subsidiary of the Company, registered in the People's Republic of China) has been struck off from the Trade Register of Chengdu, Sichuan effective 10 January 2025.

The Group has deconsolidated the above foreign subsidiaries during the current financial quarter.

B. EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD

B1. *Detailed analysis of the performance of all operating segments of the Group, setting out material factors affecting the earnings and/or revenue for the current quarter and financial year to date*

The Group recorded revenue of RM480.549 million for the current quarter and RM1.872 billion for the twelve months period ended 31 December 2025, representing an improvement of 16.7% and 18.4% respectively as compared to the same quarter/period a year ago. The increase in revenue was primarily attributable to higher sales volume.

QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE
FOURTH FINANCIAL QUARTER ENDED 31 DECEMBER 2025**B1. Detailed analysis of the performance of all operating segments of the Group, setting out material factors affecting the earnings and/or revenue for the current quarter and financial year to date (cont'd)**

The Group achieved net profits of RM52.129 million and RM86.650 million respectively for the current quarter and period ended 31 December 2025 against the net profits of RM8.700 million and RM60.668 million achieved in the corresponding quarter/period ended 31 December 2024. The increase in net profit was primarily due to improved revenue and gain on dissolution of foreign subsidiaries amounting to RM23.771 million.

B2. Explanatory comment on any material change in the profit before taxation for the quarter reported on as compared with the immediate preceding quarter

	Current Quarter Ended 31/12/2025 RM'000	Immediate Preceding Quarter Ended 30/9/2025 RM'000	Changes %
Revenue	480,549	492,742	-2.5
Gross Profit	43,361	44,929	-3.5
Profit Before Tax	59,226	27,799	113.0

The Group reported a significant increase in profit before taxation of RM59.226 million for the current quarter ended 31 December 2025 against the profit before taxation of RM27.799 million recorded in the preceding quarter ended 30 September 2025. The improved profit before taxation was mainly attributable to the gain on dissolution of foreign subsidiaries amounting to RM23.771 million.

B3. Commentary on the prospects, including the factors that are likely to influence the Group's prospects for the remaining period to the end of the financial year or the next financial year if the reporting period is the last quarter

Notwithstanding the challenging market conditions, including economic uncertainty, escalating costs, and a weaker U.S Dollar, the Directors expect the Group to perform satisfactorily in the next financial year, supported by ongoing strong demand for AI-related semiconductors and data centres.

B4. Where the audit report of the company's preceding annual financial statements was qualified, disclosure of the qualification and current status of the matter(s) giving rise to the qualification for the current quarter and financial year to date

The preceding annual financial statements of the Group were reported without any audit qualification.

B5. A statement of the board of directors' opinion as to whether the revenue or profit estimate, forecast, projection or internal targets in the remaining period to the end of the financial year and the forecast period which was previously announced or disclosed in a public document are likely to be achieved

Not applicable.



UNISEM (M) BERHAD [198901006009 (183314-V)]

QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE
FOURTH FINANCIAL QUARTER ENDED 31 DECEMBER 2025

B6. (a) Explanatory note for any variance of actual profit after tax and minority interest and the forecast profit after tax and minority interest (where the variance exceeds 10%)
Not applicable.

(b) Explanatory note for any shortfall in the profit guarantee received by the Group (if any) and steps taken to recover the shortfall
Not applicable.

B7. Profit Before Taxation

Profit before taxation is arrived at after (charging)/crediting:-

	Current Quarter Ended 31/12/2025 RM'000	Corresponding Quarter Ended 31/12/2024 RM'000	Current Year to date Ended 31/12/2025 RM'000	Corresponding Year to date Ended 31/12/2024 RM'000
Depreciation and amortisation	(64,378)	(56,666)	(245,897)	(218,102)
Interest expense	(3,956)	(2,841)	(12,846)	(6,967)
Write down of inventories	(91)	(64)	(291)	(210)
Grant income received	131	84	974	361
Interest income	1,210	2,909	6,852	14,007
Foreign exchange gain/(loss)	7,046	(3,755)	14,633	6,760
Gain on dissolution of foreign subsidiaries	23,771	-	23,771	-
Reversal of doubtful debts previously provided	-	-	532	-
Provision for doubtful debts	-	-	(532)	-
Gain/(Loss) on disposal of properties	-	-	-	-
Gain/(Loss) on derivatives	-	-	-	-

B8. Breakdown of tax charge and explanation on variance between effective and statutory tax rate for the current quarter and financial period to date

	Current Quarter Ended 31/12/2025 RM'000	Corresponding Quarter Ended 31/12/2024 RM'000	Current Year to date Ended 31/12/2025 RM'000	Corresponding Year to date Ended 31/12/2024 RM'000
Tax expense:				
Income tax	(5,987)	(1,648)	(12,269)	(11,575)
Deferred tax	(1,126)	(5,834)	(14,604)	(10,403)
	(7,113)	(7,482)	(26,873)	(21,978)
Over/(Under) provision – prior year	16	(10)	364	332
	(7,097)	(7,492)	(26,509)	(21,646)

The effective tax rate for the current quarter/period ended 31 December 2025 was lower than the statutory tax rate mainly due to the gain on dissolution of foreign subsidiaries are not subject to tax.



QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE
FOURTH FINANCIAL QUARTER ENDED 31 DECEMBER 2025

- B9. (a) *Status of corporate proposals announced but not completed***
There were no corporate proposals announced but not completed as at the date of this announcement.
- (b) *Status of utilisation of proceeds raised from any corporate proposal for the quarter under review***
There were no unutilised proceeds raised from corporate proposal as at the date of this announcement.

- B10. *Borrowings and debt securities as at the end of the reporting period***
The detail and currency analysis of the Group's borrowings are as follows:

	Current Quarter Ended 31/12/2025 RM'000	Corresponding Quarter Ended 31/12/2024 RM'000
<i>Unsecured Borrowings</i>		
Due within 12 months	382,739	108,830
Due after 12 months	23,681	78,277
	406,420	187,107
<i>Currency profile</i>		
US Dollar	196,420	137,107
Ringgit Malaysia	210,000	50,000
	406,420	187,107

- B11. *Trade Receivables***
The age analysis of trade receivables is as follows:

	Current Quarter Ended 31/12/2025 RM'000	Corresponding Quarter Ended 31/12/2024 RM'000
Current	225,224	200,288
Past due:		
1 – 60 days	1,804	1,238
61 – 120 days	277	482
	2,081	1,720
	227,305	202,008

The Group monitors the past due trade receivables closely and will only impair the amounts if their eventual recovery is in doubt.

- B12. *Material Impairment of Assets***
There was no material impairment of assets during the quarter under review and financial period to date.
- B13. *Changes in material litigation (including status of any pending material litigation) since the last annual balance sheet date***
There were no changes in material litigation since the date of the last report.



UNISEM (M) BERHAD [198901006009 (183314-V)]

QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE
FOURTH FINANCIAL QUARTER ENDED 31 DECEMBER 2025

B14. Foreign Currency Risk Management

The Group attempts to mitigate foreign currency exchange risks by having a natural hedge between its receivables and a substantial portion of its payables/bank borrowings denominated in the US dollars.

B15. Dividend

The Directors approved a fourth interim dividend of 1.0 sen per share, single-tier for the current financial year ending 31 December 2025. The dividend will be paid on 3 April 2026.

B16. Earnings per share

The basic and diluted earnings per share is calculated by dividing the Group's earnings attributable to owners of the Company for the current quarter/financial period to date by the weighted average number of ordinary shares in issue.

	Current Quarter Ended 31/12/2025	Corresponding Quarter Ended 31/12/2024	Current Year to date Ended 31/12/2025	Corresponding Year to date Ended 31/12/2024
Net profit attributable to owners of the Company (RM'000)	52,129	8,700	86,650	60,668
Weighted average number of shares in issue as at end of period ('000)	1,613,079	1,613,079	1,613,079	1,613,079
Basic & diluted earnings per share (sen)	<u>3.23</u>	<u>0.54</u>	<u>5.37</u>	<u>3.76</u>

BY ORDER OF THE BOARD

SUM MEE JIUN (MIA 32665)
SSM PC No. 202508000508

WONG SIEW YEEN (MAICSA 7018749)
SSM PC No. 202008001471

Company Secretaries

DATED: 24 February 2026