



2026 1st Quarter Analyst Briefing

24 April 2026





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Consolidated Statements of Profit or Loss

Sequential Quarterly Comparison

(in RM Thousand except EPS)

	1Q 2026	%	4Q 2025	%	Change
Revenue	464,746	100.0	480,549	100.0	-3.3%
<i>Revenue in USD '000</i>	<i>116,862</i>		<i>115,685</i>		<i>1.0%</i>
Cost of Sales	455,635	98.0	437,188	91.0	4.2%
Gross Profit	9,111	2.0	43,361	9.0	-79.0%
Operating (loss)/profit	(7,279)	(1.6)	38,201	7.9	-119.1%
Gain on dissolution of foreign subsidiaries	-	0.0	23,771	4.9	-100.0%
Net (loss)/profit	(13,355)	(2.9)	52,129	10.8	-125.6%
(LPS)/EPS – Basic (sen)	(0.83)		3.23		
EBITDA	57,346	12.3	126,350	26.3	-54.6%
Depreciation	64,625	13.9	64,378	13.4	0.4%
Forex (loss)/gain	(3,888)	(0.8)	7,046	1.5	-155.2%



Consolidated Statements of Profit or Loss

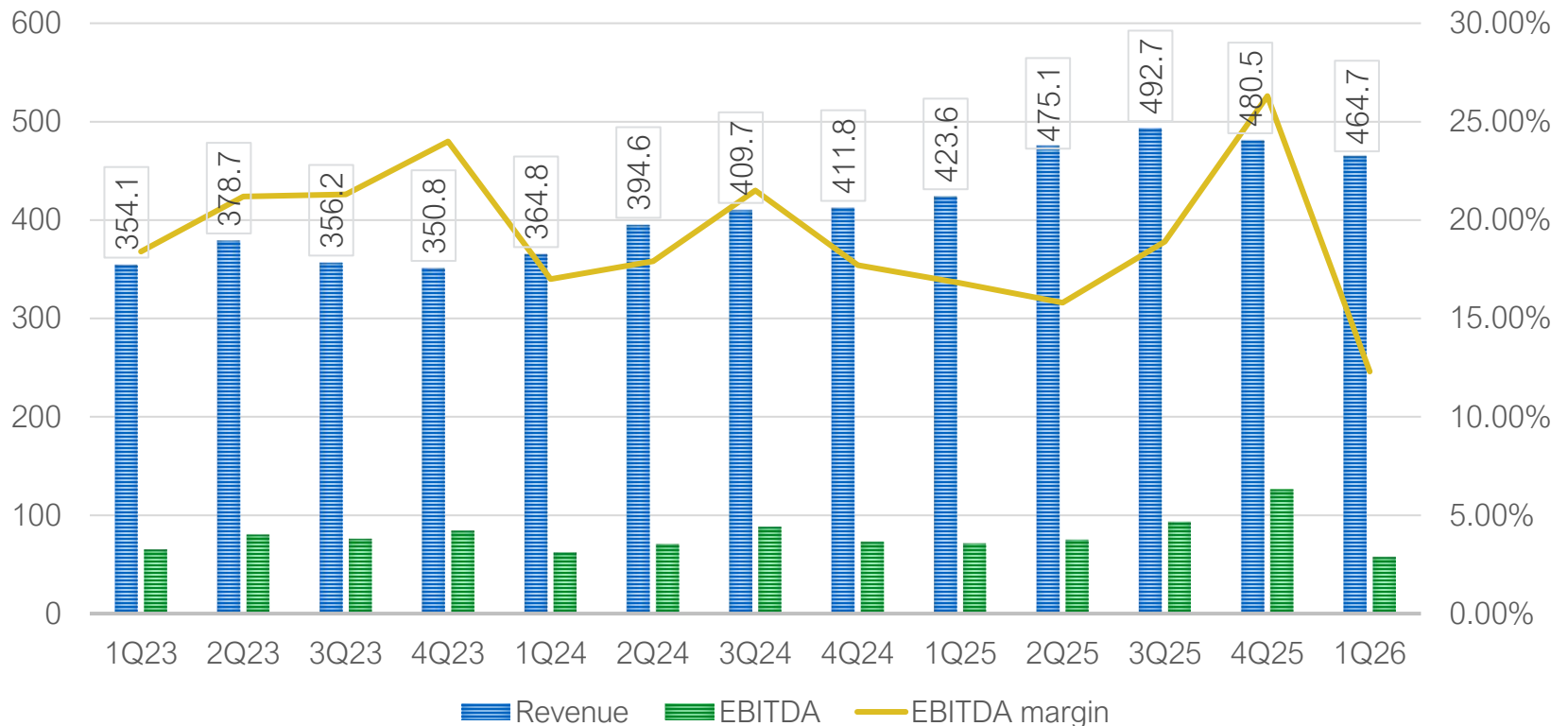
Corresponding Quarterly Comparison

(in RM Thousand except EPS)	1Q 2026	%	1Q 2025	%	Change
Revenue	464,746	100.0	423,624	100.0	9.7%
<i>Revenue in USD '000</i>	<i>116,862</i>		<i>96,092</i>		<i>21.6%</i>
Cost of Sales	455,635	98.0	397,087	93.4	14.7%
Gross Profit	9,111	2.0	26,537	6.6	-65.7%
Operating (loss)/profit	(7,279)	(1.6)	11,873	3.9	-161.3%
Net (loss)/profit	(13,355)	(2.9)	6,006	2.1	-322.4%
(LPS)/EPS – Basic (sen)	(0.83)		0.37		
EBITDA	57,346	12.3	70,660	17.7	-18.8%
Depreciation	64,625	13.9	58,787	13.8	9.9%
Forex (loss)/gain	(3,888)	(0.8)	1,707	(1.0)	-327.8%

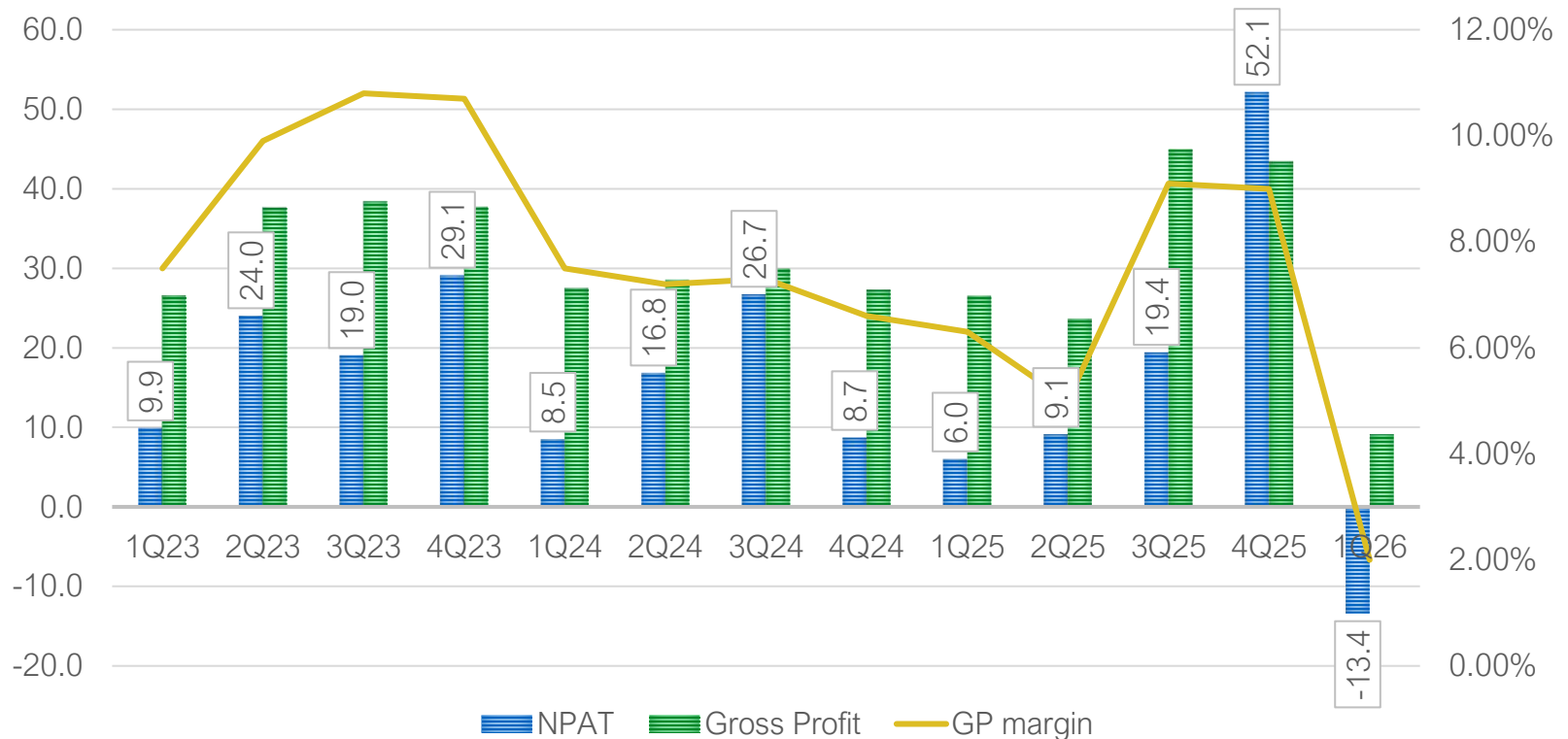


1Q 2026 Revenue & EBITDA

- RM Revenue : RM464.7m vs RM480.5m (-3.3%)
- USD revenue : USD116.9m vs USD115.7m (+1.0%)
- EBITDA : RM57.3m vs RM126.4m (-54.6%)
- EBITDA margin : 12.3% vs 26.3% (-53.1%)



- Gross Profit : RM9.1m vs RM43.4m (-79.0%)
- GP margin : 2.0% vs 9.0 % (-78.3%)
- Net (loss)/profit : (RM13.4m) vs RM52.1m (-125.6%)
- Forex (loss)/gain : (RM3.9m) vs RM7.0m (-155.2%)

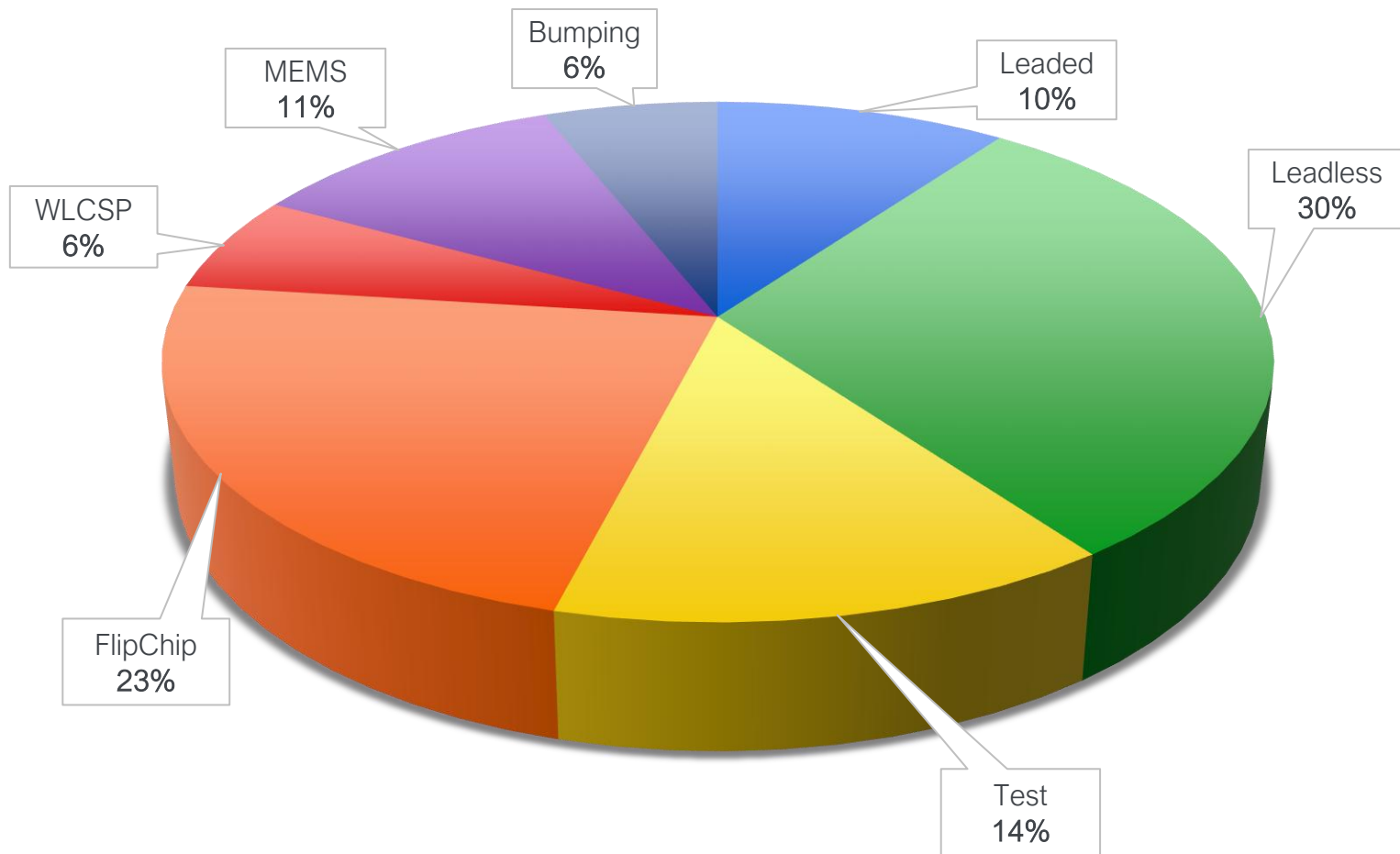




Revenue Breakdown

by product and services

Q1-2026

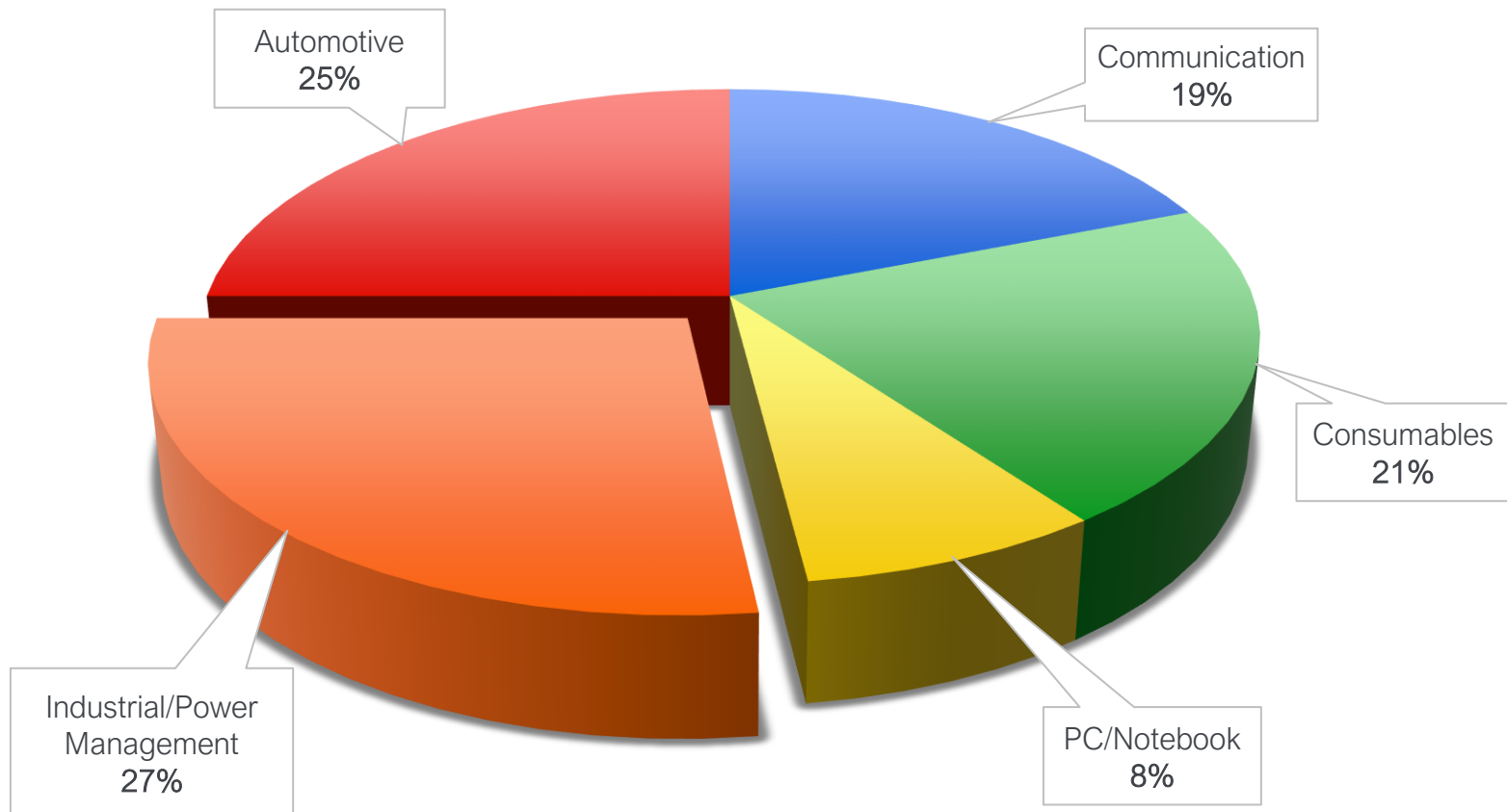




Revenue Breakdown

by market segment

Q1-2026



~ 9% of AI is included in Industrial/Power Management Segment



Selective Information from Consolidated Statements of Financial Position

	31 Mar 2026	31 Dec 2025	Change
(in RM Thousand)			
Property plant & equipment	2,340,457	2,289,424	2.2%
Cash and Bank Balances	258,912	238,952	8.4%
Group term loan & bank borrowings	502,338	406,420	23.6%
Net Assets per share (RM)	1.2941	1.3032	-0.7%
Current ratio	0.84	0.90	-6.7%
Debt/equity ratio	0.24	0.19	26.3%

- Capex incurred in 1Q26 : RM102.4 m mainly for purchase of assembly and test equipment at Unisem Chengdu and Unisem Ipoh.
- Group Headcount was 7,468 at end Mar 2026.

	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26
Capex (RM 'mil)	84.4	85.5	91.6	84.5	108.8	185.6	115.5	96.6	102.4
Headcount	6,067	6,359	6,398	6,572	6,814	7,181	7,310	7,358	7,468

- Unisem Simpang Pulai – utilisation rate for assembly remains weak while wafer bumping utilisation rate has improved.
- Unisem Gopeng – assembly / test volume production is increasing.
- Unisem Chengdu – utilisation rates remained satisfactory despite a normally softer quarter.



Thank You

