2026 2nd Quarter Analyst Briefing

31 July 2026

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Consolidated Statements of Profit or Loss

Sequential Quarterly Comparison

(in RM Thousand except EPS)	2Q 2026	%	1Q 2026	%	Change
Revenue	570,119	100.0	464,746	100.0	22.7%
Revenue in USD '000	*142,157*		*116,862*		*21.6%*
Cost of Sales	522,188	91.6	455,635	98.0	14.6%
Gross Profit	47,931	8.4	9,111	2.0	426.1%
Operating profit/(loss)	20,105	3.5	(7,279)	(1.6)	376.2%
Net profit/(loss)	9,910	1.7	(13,355)	(2.9)	174.2%
EPS/(LPS) – Basic (sen)	0.62		(0.83)		
EBITDA	87,624	15.4	57,346	12.3	52.8%
Depreciation	67,519	11.8	64,625	13.9	4.5%
Forex loss	(3,216)	(0.6)	(3,888)	(0.8)	-17.3%

Remark: Unisem Chengdu Co., Ltd. declared a dividend of USD40 million to Unisem (M) Berhad, for which withholding tax of RM15.894 million (equivalent to USD4 million) was paid in 2Q 2026.

Consolidated Statements of Profit or Loss

(in RM Thousand except EPS)	2Q 2026	%	2Q 2025	%	Change
	Corresponding Quarterly Comparison				
Revenue	570,119	100.0	475,150	100.0	20.0%
Revenue in USD ‘000	*142,157*		*110,620*		*28.5%*
Cost of Sales	522,188	91.6	451,528	95.0	15.6%
Gross Profit	47,931	8.4	23,622	5.0	102.9%
Operating profit	20,105	3.5	15,303	3.2	31.4%
Net profit	9,910	1.7	9,131	1.9	8.5%
EPS – Basic (sen)	0.62		0.57		
EBITDA	87,624	15.4	75,070	15.8	16.7%
Depreciation	67,519	11.8	59,768	12.6	13.0%
Forex (loss)/gain	(3,216)	(0.6)	6,145	1.3	-152.3%

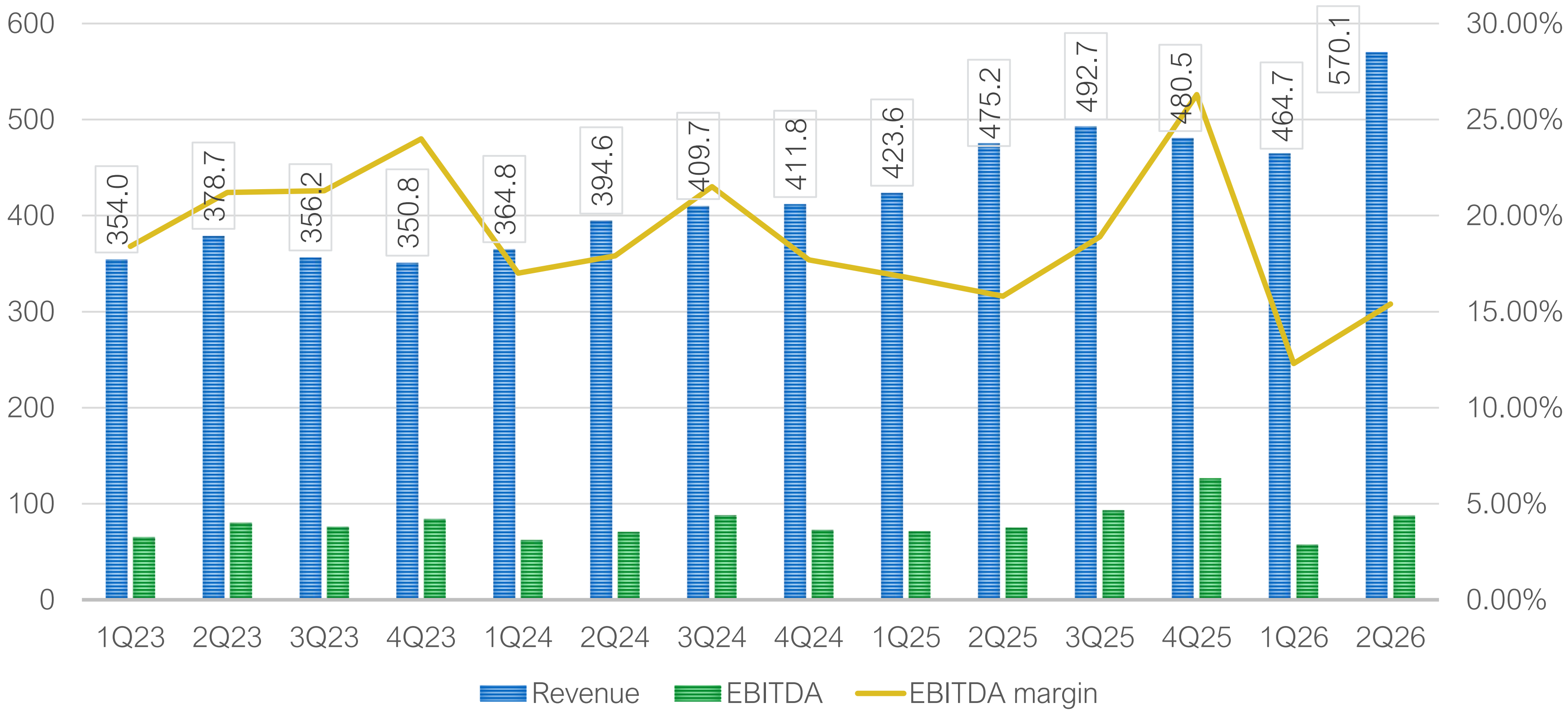
Consolidated Statements of Profit or Loss

Corresponding Half-Yearly Comparison

(in RM Thousand except EPS)	**1H 2026**	**%**	**1H 2025**	**%**	**Change**
Revenue	1,034,865	100.0	898,774	100.0	15.1%
Revenue in USD '000	*259,019*		*206,712*		*25.3%*
Cost of Sales	977,823	94.5	848,615	94.4	15.2%
Gross Profit	57,042	5.5	50,159	5.6	13.7%
Operating profit	12,826	1.2	27,176	3.0	-52.8%
Net (loss)/profit	(3,445)	(0.3)	15,137	1.7	-122.8%
(LPS)/EPS – Basic (sen)	(0.21)		0.94		
EBITDA	144,970	14.0	145,730	16.2	-0.5%
Depreciation	132,144	12.8	118,555	13.2	11.5%
Forex (loss)/gain	(7,104)	(0.7)	7,852	0.9	-190.5%

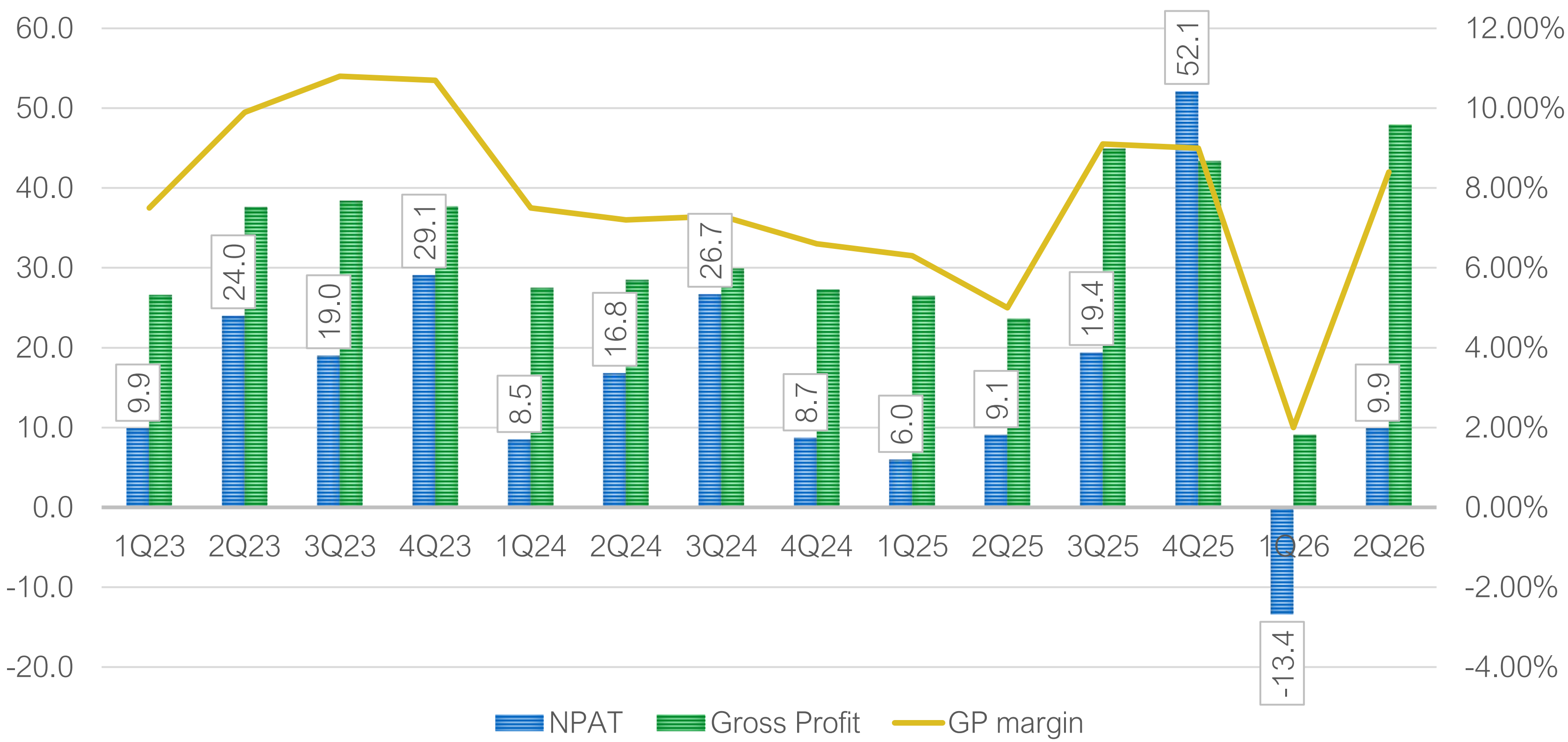
2Q 2026 Revenue & EBITDA

- RM Revenue : RM570.1m vs RM464.7m (+22.7%)
- USD revenue : USD142.2m vs USD116.9m (+21.6%)
- EBITDA : RM87.6m vs RM57.3m (+52.8%)
- EBITDA margin : 15.4% vs 12.3% (+24.6%)



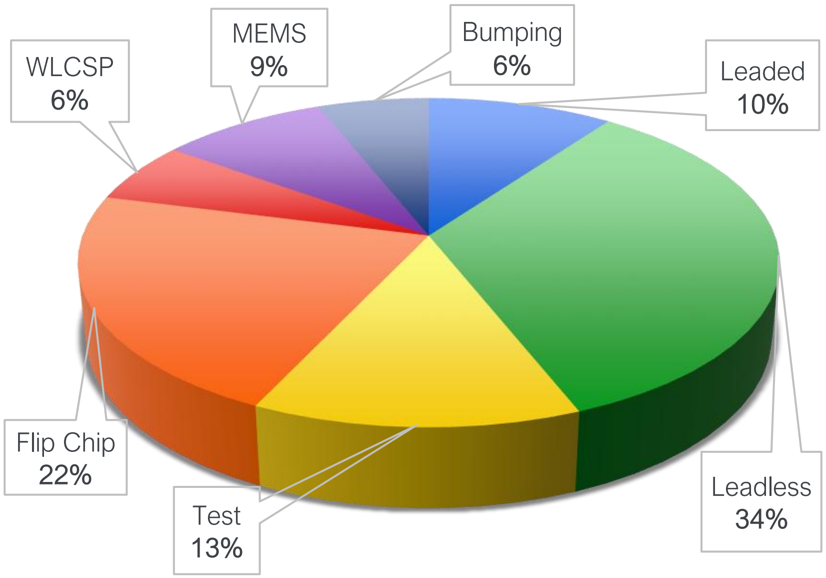
2Q 2026 Earnings

- Gross Profit : RM47.9m vs RM9.1m (+426.1%)
- GP margin : 8.4% vs 2.0 % (+328.8%)
- Net profit/(loss) : RM9.9m vs (RM13.4m) (+174.2%)
- Forex loss : RM3.2m vs RM3.9m (-17.3%)

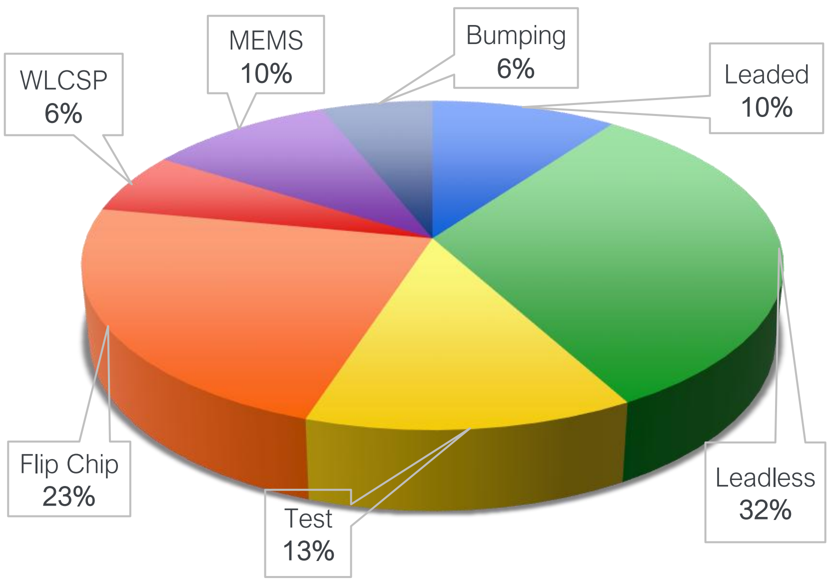


Revenue Breakdown
by product and services

Q2-2026



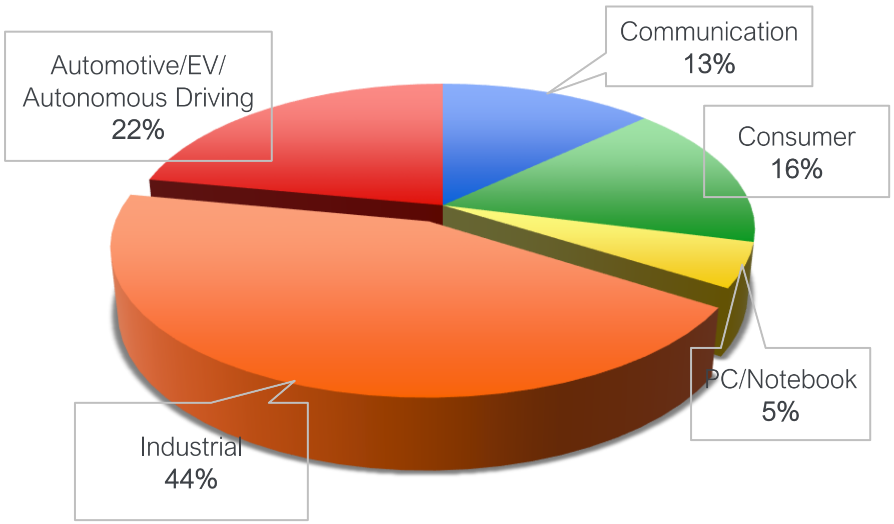
1H-2026



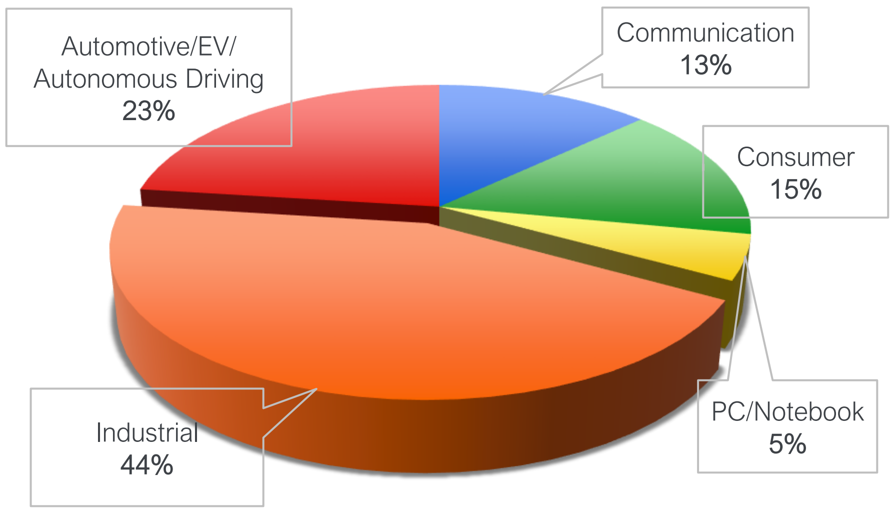
Leadless, Flip Chip and MEMS consists of both lead frame and substrate packages.

Revenue Breakdown
by market segment

Q2-2026



1H-2026



> 75% of Industrial Segment is from Power Management for AI DC (Data Center)

Selective Information from Consolidated Statements of Financial Position

(in RM Thousand)	30 Jun 2026	31 Dec 2025	Change
Property plant & equipment	2,391,975	2,289,424	4.5%
Cash and Bank Balances	156,957	238,952	-34.3%
Group term loan & bank borrowings	526,890	406,420	29.6%
Net Assets per share (RM)	1.3207	1.3032	1.3%

Current ratio	0.82	0.90	-8.9%
Debt/equity ratio	0.25	0.19	31.6%

CAPEX & Headcount

- CAPEX incurred in 2Q26 : RM85.3m mainly for purchase of assembly and test equipment at Unisem Chengdu and Unisem Ipoh.
- Group Headcount was 7,953 at end of Jun 2026.

	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
CAPEX (RM 'mil)	84.4	85.5	91.6	84.5	108.8	185.6	115.5	96.6	102.4	85.3
Headcount	6,067	6,359	6,398	6,572	6,814	7,181	7,310	7,358	7,468	7,953

2Q 2026 Highlight

- Unisem Simpang Pulai – utilisation rates for assembly and wafer bumping have improved.
- Unisem Gopeng: -
  i. Assembly for the FCQFN & FCLGA lines have not reached optimal utilisation rates (currently ~30% in 2Q 2026);
  ii. Test production volume continues to increase as we continue to centralise test & IPC operations at Gopeng; and
  iii. The silicon microphone (MEMs) line for IFX has completed the qualification runs and will go into production in 3Q 2026.
- Unisem Chengdu – utilisation rates for both assembly and wafer bumping remain good, at >80%, even as more capacity is brought in. We have commissioned further facilitation in the cleanroom in Phase 3.

Thank You